

Burgos, Alexander N

Subject: FW: [External] Request to Remove SRP Rules from Periodic Review

From: Liebman, Brian R
Sent: Thursday, September 7, 2023 10:41 AM
To: Laura Rowe <Laura.Rowe@nctreasurer.com>
Cc: Chisholm, Reid; Burgos, Alexander N <alexander.burgos@oah.nc.gov>
Subject: RE: [External] Request to Remove SRP Rules from Periodic Review

Hi Laura,

Thank you for submitting your request to amend the schedule. We will post it on the agenda, and put it before the Commission at next month's meeting. Based on my review of G.S. 135-91(c1), I'll recommend approval of the request to the Commission.

Best,
Brian

Brian Liebman
Counsel to the North Carolina Rules Review Commission
Office of Administrative Hearings
(984)236-1948
brian.liebman@oah.nc.gov

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From: Laura Rowe <Laura.Rowe@nctreasurer.com>
Sent: Thursday, September 7, 2023 8:03 AM
To: Liebman, Brian R <brian.liebman@oah.nc.gov>
Cc: Chisholm, Reid <reid.chisholm@nctreasurer.com>
Subject: [External] Request to Remove SRP Rules from Periodic Review

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Good Morning Brian,
Our office is submitting this request to remove the Supplemental Retirement Plan rules from the [2024 – 2027 periodic review schedule](#). These two SRP Rules are found in [Title 20, Chapter 11](#) being:

20 NCAC 11 .0101 ADMINISTRATIVE FEES: NC 401(K) AND NC 457 PLANS
20 NCAC 11 .0102 ADMINISTRATIVE FEES: NC 403(B) PROGRAM

Pursuant N.C. Gen. Stat. § 135-91(c1), these two fee rules are not subject to Article 2A of Chapter 150B. Since the periodic review process established under N.C. Gen. Stat. § 150B-21.3A is found within Article 2A, we are submitting this request to remove those rules from the review calendar.

I have included Reid Chisholm on this correspondence as Assistant General Counsel for the Supplemental Retirement Plans.

Thank you for your assistance with this request, please let us know if you have any questions.

Laura Rowe

Director, Contracts and Compliance
State Health Plan
Office: (919) 814-3851

3200 Atlantic Avenue, Raleigh, NC 27604
www.SHPNC.org



Dale R. Folwell, CPA
STATE TREASURER OF NORTH CAROLINA
DALE R. FOLWELL, CPA

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