

## Burgos, Alexander N

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**Subject:** FW: [External] Request to Remove SRP Rules from Periodic Review

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**From:** Laura Rowe <[Laura.Rowe@nctreasurer.com](mailto:Laura.Rowe@nctreasurer.com)>  
**Sent:** Thursday, September 7, 2023 8:03 AM  
**To:** Liebman, Brian R <[brian.liebman@oah.nc.gov](mailto:brian.liebman@oah.nc.gov)>  
**Cc:** Chisholm, Reid <[reid.chisholm@nctreasurer.com](mailto:reid.chisholm@nctreasurer.com)>  
**Subject:** [External] Request to Remove SRP Rules from Periodic Review

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Good Morning Brian,  
Our office is submitting this request to remove the Supplemental Retirement Plan rules from the [2024 – 2027 periodic review schedule](#). These two SRP Rules are found in [Title 20, Chapter 11](#) being:

20 NCAC 11 .0101 ADMINISTRATIVE FEES: NC 401(K) AND NC 457 PLANS  
20 NCAC 11 .0102 ADMINISTRATIVE FEES: NC 403(B) PROGRAM

Pursuant N.C. Gen. Stat. § 135-91(c1), these two fee rules are not subject to Article 2A of Chapter 150B. Since the periodic review process established under N.C. Gen. Stat. § 150B-21.3A is found within Article 2A, we are submitting this request to remove those rules from the review calendar.

I have included Reid Chisholm on this correspondence as Assistant General Counsel for the Supplemental Retirement Plans.

Thank you for your assistance with this request, please let us know if you have any questions.

### Laura Rowe

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