# **Burgos, Alexander N**

Subject:

FW: [External] RE: RRC Meeting December 2025 - Request for Technical Changes - Final Versions

From: Miller, Christopher S <christopher.miller@oah.nc.gov>

Sent: Friday, December 12, 2025 10:20 AM

To: Catherine Lee <CLee@ncbfs.org>; Amy Acord Elston <aelston@ncbfs.org>

Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>

Subject: RE: [External] RE: RRC Meeting December 2025 - Request for Technical Changes - Final Versions

Yes - that would be great.

Thanks again,

Chris

From: Catherine Lee < <u>CLee@ncbfs.org</u>>
Sent: Friday, December 12, 2025 10:17 AM

To: Miller, Christopher S < <a href="mailto:christopher.miller@oah.nc.gov">christopher.miller@oah.nc.gov</a>>; Amy Acord Elston <a href="mailto:aelston@ncbfs.org">aelston@ncbfs.org</a>>

Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>

Subject: RE: [External] RE: RRC Meeting December 2025 - Request for Technical Changes - Final Versions

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Thank you, Mr. Miller, I am confirming that the 20 attachments that you provided below are the final rules. Would you like for me to send them to <a href="mailto:oah.rules@oah.nc.gov">oah.rules@oah.nc.gov</a> and to <a href="mailto:alexander.burgos@oah.nc.gov">alexander.burgos@oah.nc.gov</a>, with a copy to you?

Catherine

# **Burgos, Alexander N**

**Subject:** FW: [External] RE: RRC Meeting December 2025 - Request for Technical Changes - Final

Versions

**Attachments:** 21 NCAC 34A .0127.docx; 21 NCAC 34B .0401.docx; 21 NCAC 34B .0507 (rev'd).docx; 21

NCAC 34B .0508 (rev'd).docx; 21 NCAC 34B .0510 (rev'd).docx; 21 NCAC 34B .0605 (rev'd).docx; 21 NCAC 34B .0613 (rev'd).docx; 21 NCAC 34B .0703 (rev'd).docx; 21 NCAC 34C .0305 (Repeal).docx; 21 NCAC 34D .0304 (rev'd).docx; 21 NCAC 34A .0101 (rev'd) (v2).docx; 21 NCAC 34A .0123 (rev'd) (v2).docx; 21 NCAC 34B .0104 (rev'd) (v2).docx; 21 NCAC 34B .0110 (rev'd) (v2).docx; 21 NCAC 34B .0126 (rev'd) (v2).docx; 21 NCAC 34B .0202 (rev'd) (v2).docx; 21 NCAC 34B .0414 (rev'd) (v2).docx; 21 NCAC 34B .0501 (Repeal) (rev'd) (v2).docx; 21 NCAC 34B .0706

(rev'd) (v2).docx

From: Miller, Christopher S <christopher.miller@oah.nc.gov>

Sent: Thursday, December 11, 2025 4:35 PM

To: Catherine Lee <CLee@ncbfs.org>; Amy Acord Elston <aelston@ncbfs.org>

Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>; Miller, Christopher S <christopher.miller@oah.nc.gov>

Subject: RE: [External] RE: RRC Meeting December 2025 - Request for Technical Changes - Final Versions

These revisions look good to me. I have no additional comments/concerns.

I have attached copies of all 20 final rules. I believe that these are all the final versions for RRC review. Please confirm.

Thank you! Chris

## Chris Miller

Rules Review Commission Counsel North Carolina Office of Administrative Hearings | Rules Division 1711 New Hope Church Road Raleigh, NC 27609 (984) 236-1935

**NOTICE:** E-mail correspondence to and from this address may be subject to the North Carolina Public Records Law and may be disclosed to third parties by authorized State officials.

1	21 NCAC 34A .0101 is	amended with changes as published in 40:06 NCR 571 as follows:
2		
3		SECTION .0100 - GENERAL PROVISIONS
4		
5	21 NCAC 34A .0101	AGENCY NAME AND ADDRESS
6	The name of the agenc	y promulgating the rules in this Chapter is the North Carolina Board of Funeral Service. As
7	used in these Rules, th	e word "Board" shall refer to this agency. The office of the Board is located at 1033 Wade
8	Avenue, Suite 108, Ral	eigh, North Carolina 27605. The Board's website address is ncbfs.org.
9		
10	History Note: Author	ority G.S. <mark>9<del>0-210.22;</del> 90-210.184;</mark> 90-210.23(a);
11	Eff. F	Eebruary 1, 1976;
12	Read	opted Eff. September 27, 1977;
13	Amen	ded Eff. July 1, 2004; November 1, 2001; December 1, 1993; July 1, 1991; October 1, 1983;
14	Pursi	ant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19
15	<del>2017.</del>	- <u>2017;</u>
16	<u>Amen</u>	ded Eff. February 1, 2026.
17		

I	21 NCAC 34A .0123 is amended with changes as published in 40:06 NCR 5/1 as follows:
2	
3	21 NCAC 34A .0123 CONSUMER COMPLAINT FORM
4	The Board may provide consumer complaint forms. The complainant shall furnish the names and addresses of all
5	parties involved, a description of the complaint, the signature of the complainant, and other information that the Board
6	deems necessary as required by law.
7	(a) Initiation. Any individual (the "Complainant") with personal knowledge that any person has violated statutes or
8	rules governed by the Board [(the "Complainant')] may file a complaint by submitting a complaint form through the
9	Board's website, by emailing a complaint form to complaints@ncbfs.org, or by mailing a copy of the complaint to the
10	Board's office.
11	(b) Form. The complaint shall contain a narrative of the acts or omissions about which the Complainant is concerned
12	and shall be signed by the Complainant. The complaint shall include:
13	(1) the name, address, email address, and telephone number of the Complainant;
14	(2) the [name] name, telephone number, license number, and address of the person or business against
15	which the complaint is made (the "Respondent");
16	(3) a statement of the facts that describe the allegations against the [Respondent;] Respondent, along
17	with any supporting documentation that the Complainant wishes to provide:
18	(4) Complainant's attestation that:
19	(A) the information in the complaint is true and accurate to the best of the Complainant's
20	recollection;
21	(B) the Complainant agrees to cooperate with the Board's investigation of the complaint by
22	furnishing to the Board all pertinent or requested information and records in the
23	Complainant's possession concerning the alleged misconduct of the Respondent;
24	(C) the Complainant shall testify as a witness if a hearing is held concerning the alleged
25	misconduct of the Respondent;
26	(D) the Complainant understands his or her identity will be disclosed to the Respondent;
27	(E) the Complainant understands that anonymous complaints will not be processed by the
28	Board;
29	(F) the Complainant understands that the Board cannot provide him or her with legal advice,
30	cannot represent the Complainant or intervene on his or her behalf in court proceedings,
31	and cannot provide any opinions or make any determinations regarding civil liability;
32	(G) the Complainant understands that he or she should not wait for the Board's disposition of
33	the complaint before pursuing any legal claim or seeking legal advice, if he or she believes
34	that damages have been incurred because of an alleged act or omission by Respondent.
35	(5) whether the Complainant wishes to be notified of status updates regarding the complaint by
36	electronic correspondence only.
37	(c) The Board shall process complaints in accordance with 21 NCAC 34A .0126.

1		
2	History Note:	Authority G.S. 90-210.23(a); 90-210.18(a); 90-210.25(e); 90-210.134(a);
3		Eff. September 1, 1979;
4		Recodified from 21 NCAC 34 .0124 Eff. February 7, 1991;
5		Amended Eff. August 1, 2004;
6		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
7		<del>2017.</del> <u>2017;</u>
8		Amended Eff. February 1, 2026.
9		

1 21 NCAC 34A .0127 is amended as published in 40:06 NCR 571 as follows: 2 3 21 NCAC 34A .0127 FILING SUBMISSION OF DOCUMENTS 4 Any document that does not require a fingerprint card or the payment of a fee, or that does not pertain to elections to 5 the N.C. Crematory Authority or to a resident trainceship, may be filed with the Board by U.S. mail, private courier 6 service, facsimile, or hand delivery. All other documents must be filed by U.S. mail, private courier service, or hand 7 delivery. Documents shall be considered filed submitted to the Board on the date of receipt by the Board or, if sent by 8 U.S. mail or private courier service, on the date of postmark or date stamp used by the private courier respectively. 9 10 History Note: Authority G.S. 90-210.23(a); 11 Eff. January 1, 2009; 12 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 13 <del>2017.</del> <u>2017;</u> 14 Amended Eff. February 1, 2026. 15

21 NCAC 34B .0104 is amended with changes as published in 40:06 NCR 571-572 as follows: 1 2 3 21 NCAC 34B .0104 **CHANGE IN EMPLOYMENT** 4 Each resident trainee shall complete an application form prescribed by the Board prior to making any change in 5 employment during the resident traineeship. The form shall be signed and dated by the resident trainee and shall 6 require the applicant resident trainee to furnish the name of the resident trainee, the former funeral establishment and 7 supervisor, the dates of services with the former funeral establishment, the proposed funeral establishment and 8 supervisor, the proposed effective date of the change, and any other information the Board deems necessary as determined by law. the reason for the change in employment. A resident trainee must pay a fee of fifty dollars 9 10 (\$50.00) upon submission of any voluntary supervisor change request to the Board, as set forth in G.S. 90-210.28. 11 History Note: Authority G.S. 90-210.23(a); 90-210.25(a)(4)c.; 12 Eff. February 1, 1976; 13 Readopted Eff. September 27, 1977; 14 Amended Eff. December 1, 2004; September 27, 1979; Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 15 <del>2017.</del> <u>2017;</u> 16 Amended Eff. February 1, 2026. 17

1 21 NCAC 34B .0110 is amended with changes as published in 40:06 NCR 572 as follows: 2 3 21 NCAC 34B .0110 WORK REPORTS AND CHECKLISTS 4 (a) Active resident trainees shall submit a work report to the Board every month on a form provided by the Board no 5 later than the 10th day of the calendar month that immediately follows the month during which the work was 6 performed. On the work report, the resident trainee shall provide: 7 The trainee's name and signature; name, trainee number, and email address; (1) 8 (2) The month during which the work was performed; 9 (3) The number of hours worked during that month; 10 (4) The name and address name, address, and permit number of the funeral establishment where the 11 resident trainee is working; 12 A description of the work performed in the practice of funeral service during that month; month, as (5) 13 described in Paragraph (g) of this Rule; 14 (6) The name, license number, and notarized signature of the trainee's supervisor; and 15 **(7)** The name, license number, and notarized signature of the licensed manager of the funeral establishment where the resident trainee is working. A trainee supervisor who also serves as the 16 17 licensed manager shall sign the work report once, in his or her capacity as the trainee supervisor, 18 provided that he or she designates the dual role held as both trainee supervisor and licensed manager 19 on the work report. 20 (b) By signing the work report, the trainee's supervisor shall certify that the data contained in the report is correct. 21 Neither the trainee nor the trainee's supervisor shall be permitted to amend or revise the work report after it is submitted 22 to the Board. The Board shall not accept incomplete work reports and a trainee who fails to submit a complete work 23 report by the due date shall be subject to the provisions of Paragraph (c) of this Rule. 24 (c) A late fee of twenty-five dollars (\$25.00) shall be assessed against the trainee for each work report that is submitted 25 to the Board after the due date. Following a trainee's first failure to timely submit a work report, the Board shall issue 26 the trainee a letter that cautions against future non-compliance with this Rule. Following a trainee's second failure to 27 timely submit a work report, the work set forth in the second untimely work report shall not be credited toward the 28 certification of the trainee's resident traineeship. Following a trainee's third failure to timely submit a work report, the 29 Board shall revoke the trainee's resident traineeship. 30 (d) Resident trainees shall maintain a checklist for each decedent for whom he or she performs funeral services on a 31 form provided by the Board. The checklist shall contain the following information: 32 The name of the deceased person; (1) 33 (2) The date when the services were provided; 34 (3) The trainee's name and signature; 35 (4) A description of the funeral services provided; and

(e) Resident trainees shall maintain a list of the preneed funeral contracts with which the resident trainees participated.

36

37

(5)

The supervisor's signature.

1	(f) All Copies of	of all documents and information set forth in this Rule shall be retained by the trainee until his or her
2		irement has been certified by the Board. During this time, the reports and information shall be subject
3		the BoardBoard or its authorized agent.
4		ding a description of work performed in the practice of funeral service for purposes of Paragraph (a)
5		dent trainees shall provide the following:
6	(1)	For resident trainees in embalming, the number of embalming cases performed in which the resident
7	-	trainee completed five or more of the following tasks:
8		(A) setting features:
9		(B) mixing fluids;
10		(C) raising vessels and inserting tubes;
11		(D) injecting fluids;
12		(E) suturing incisions; and
13		(F) cavity treatment;
14	<u>(2)</u>	For resident trainees in funeral directing, the number of following activities performed:
15		(A) at-need or preneed arranging:
16		(B) imminent or hospice death arranging;
17		(C) observing the sale of funeral service;
18		(D) assisting with funeral, memorial, interment, or committal ceremonies for casketed remains;
19		<u>and</u>
20		(E) assisting with funeral, memorial, interment, or committal ceremonies for reduced
21		remains;
22	(3)	For resident trainees in funeral service, the number of embalming cases as set forth in Paragraph
23		(g)(1) of this Rule and the number of activities performed as set forth in Paragraph (g)(2) of this
24		Rule.
25		
26	History Note:	Authority G.S. 90-210.23(a); 90-210.23(d); 90-210.23(f); 90-210.25(a)(4)e.; 90-210.25(a)(4)g.;
27		90-210.67(a); 90-210.69(a);
28		Eff. February 1, 1976;
29		Readopted Eff. September 27, 1977;
30		Amended Eff. November 1, 2004; June 1, 1994; August 1, 1988; September 1, 1979;
31		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
32		2017;
33		Amended Eff. February 1, 2026; November 1, 2020.
2.4		

1	21 NCAC 34B .0126 is amended with changes as published in 40:06 NCR 572-573 as follows:
2	
3	21 NCAC 34B .0126 <u>EMBALMING, FUNERAL DIRECTING</u> <u>DIRECTING</u> , AND FUNERAL SERVICE
4	TRAINING
5	(a) To fulfill the requirements that funeral director and funeral service trainees shall <u>substantially</u> assist in directing
6	at least 25 funerals during their resident traineeship, such trainees shall, under supervision, assist in all of the
7	components of "funeral directing," as defined in G.S. 90 210.20(f), but as limited by 21 NCAC 34B .0103; and to
8	G.S. [90-210.20(f).] 90-210.20(12). To achieve this end such trainees shall substantially assist in, in at least 25 eases
9	cases involving activities of arranging (whether performed at time of need or by assisting in preneed funeral planning
10	activities or a combination) and, in and at least 25 eases, cases involving activities pertaining to the funeral ceremony
11	and disposition of the body. To fulfill the requirements that embalming and funeral service trainees shall substantially
12	assist in embalming at least 25 bodies during their resident traineeship, such trainees shall, under supervision
13	substantially assist in all of the components of "embalming," as defined in G.S. [90-210.20(d)] 90-210.20(9).
14	(b) For purposes of this Rule, activities of arranging are defined as the following tasks:
15	(1) At-need or preneed arranging, including preparing all documents and records;
16	(2) Imminent [4] or pending death (hospice) arranging;
17	(3) Observe sale of funeral service;
18	(4) Prepare death notices [4] or obituaries;
19	(5) Ship-in [4] or ship-out arrangements;
20	(6) Prepare death certificates;
21	(7) Secure permits, prepare VA or social security forms;
22	(8) Witness [4] or arrange cremation services;
23	(9) Complete cremation authorization forms:
24	(10) Identify authorizing agent or next-of-kin; and
25	(11) Evaluate cases for medical examiner jurisdiction.
26	(c) For purposes of this Rule, activities of funeral ceremony and disposition of the body are defined as the following
27	<u>task:</u>
28	(1) Assist with [funeral or memorial or interment/committal] funeral, memorial, interment, or committal
29	ceremonies for casketed remains;
30	(2) Assist with [funeral or memorial or interment/committal] funeral, memorial, interment, or committal
31	ceremonies for cremated remains;
32	(3) Receive visitors at viewing or funeral service;
33	(4) Funeral procession and arrangement; and
34	(5) Transport survivors and clergy.
35	(d) For purposes of this [Rules,] Rule, embalming components are defined as the following tasks:
36	(1) Setting features:
37	(2) Mixing fluids;

I	<u>(3)</u>	Raising vessels and inserting tubes;
2	<u>(4)</u>	Injecting fluids;
3	<u>(5)</u>	Suturing incisions;
4	<u>(6)</u>	Cavity treatment;
5	<u>(7)</u>	Removal and disinfecting of body;
6	<u>(8)</u>	Positioning of body;
7	<u>(9)</u>	Restorative art treatment including hypodermic treatment;
8	(10)	Preparation of autopsied body including treatment of viscera;
9	<u>(11)</u>	Treatment of remains following organ [and/or] or tissue donation;
10	<u>(12)</u>	Application of cosmetics;
11	<u>(13)</u>	Dressing and casketing:
12	(14)	Cleaning and disinfection of preparation room; and
13	(15)	Handling [and/or] or disposing of biomedical waste.
14	(e) For purpose	s of this Rule and G.S. 90-210.25(a)(4)(f), to "substantially assist" shall mean to assist in a way that
15	materially affect	ts the outcome of the work performed.
16		
17	History Note:	Authority G.S. 90-210.20(f); 90-210.23(a), (d), (f); 90-210.25(a)(4); 90-210.67(a); 90-210.69(a);
18		Eff. June 1, 1994;
19		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
20		<del>2017.</del> <u>2017;</u>
21		Amended Eff. February 1, 2026.
22		

21 NCAC 34B .0202 is amended with changes as published in 40:06 NCR 573-574 as follows: 1 2 3 21 NCAC 34B .0202 **APPLICATIONS** 4 (a) Applicants to take the examination administered by the International Conference of Funeral Service Examining Boards, Inc. ("ICFSEB") for a license shall apply to the Board upon forms to be furnished by the Board. The 5 6 application must be verified by the applicant and received by the Board at least 30 days prior to the date of the 7 examination. Applicants are ineligible to take the examination before completing their educational requirements. for 8 examination registration through the ICFSEB website, available at https://theconferenceonline.org/apply-now/. 9 (b) If the applicant does not sit for all examinations within 12 months of the filing date, the applicant forfeits the pending application and fee, and the applicant shall submit a new application and fee. Applications that are not 10 completed within ninety (90) days following submission to the Board shall be denied. 11 12 (b) Applicants must submit an Exam Eligibility Form to the Board contemporaneously with their application for examination registration as set forth in Paragraph (a) of this Rule. All Exam Eligibility Forms shall include: 13 [Applications that are not completed within ninety (90) days following submission to the Board shall be denied.] 14 (c) Applicants must submit an Exam Eligibility Form to the Board contemporaneously with their application for 15 examination registration as set forth in Paragraph (a) of this Rule. All Exam Eligibility Forms shall include: 16 17 The applicant's full name, residential address, phone number, and email address; (1) 18 (2) The license type for which the applicant is seeking eligibility; 19 (3) The name of each college or university attended by the applicant, the dates of attendance, and the 20 graduation date and degree(s) obtained, if any; and 21 Whether the applicant has requested that a certified transcript from each college or university (4) 22 attended by the applicant be sent to the Board and, if so, the date on which the applicant ordered the 23 transcript. 24 (d) (c) Applications for licensure as a funeral service licensee, embalmer, or funeral director shall be made on applications available on the Board's website at ncbfs.org. Applications not completed within ninety (90) days 25 26 following submission to the Board shall be denied. All applications for such licensure shall contain the following: 27 (1) The applicant's full name, date of birth, place of birth, sex, and social security number; 28 **(2)** The applicant's email address, residential address, mailing address, and phone number(s); 29 The name and address of the applicant's current employer and past employers over the three years (3) 30 preceding the application, to include the dates of employment and nature of the work performed by 31 the applicant; 32 Whether the applicant is applying for a funeral service license, a funeral director license, or (4) 33 embalmer license; 34 The name of each college or university attended by the applicant, the dates of attendance, and the (5) 35 graduation date and degree(s) obtained, if any;

1	(6)	A certified transcript from each college or university at which the applicant attended courses toward
2		his or her attainment of the educational degree required for the type of license sought, as set forth
3		in G.S. 90-210.25(a)(1), (2), (3);
4	<u>(7)</u>	Official score reports showing passage of the required examination for the type of licensure sought
5		pursuant to G.S. 90-210.25(a)(1), (2), (3) that are provided to the Board by the examination testing
6		provider;
7	(8)	Whether the applicant has ever been certified, licensed, or registered to practice funeral service by
8		the Board or by another occupational licensing board and, if so, the type of credential, the
9		jurisdiction of issuance, the issuance date, the expiration date, and any examinations taken to obtain
10		the credential;
11	<u>(9)</u>	Whether the applicant [ever] has been denied a credential in another state and, if so, the jurisdiction
12		and the reason for the denial of the credential;
13	(10)	Whether the applicant has been convicted of a felony or misdemeanor crime and, if so, a statement
14		providing the jurisdiction, charge, date of disposition, and sentence imposed of each conviction;
15	(11)	Whether the applicant has any criminal charges currently pending and, if so, the nature of the charge
16		and the jurisdiction in which the charge is pending;
17	(12)	Whether the applicant has had an occupational or business license suspended or revoked by any
18		local, state, or federal agency and, if so, a statement providing the reason for the action and the date,
19		location, and circumstances of any violation that led to action against the license;
20	(13)	Whether any court, board, agency, or professional organization has found the applicant guilty of
21		misconduct, unprofessional conduct, dishonest or fraudulent practice, or incompetent practice and,
22		if so, the tribunal and the date of the finding;
23	<u>(14)</u>	Whether the applicant has any charges pending before any court, board, agency, or professional
24		organization for unprofessional conduct, dishonest or fraudulent practice, or incompetent practice
25		and, if so, the tribunal in which the charge is pending;
26	(15)	Whether, within the preceding 2 years, the applicant has been the subject of any investigation for
27		employee misclassification and, if so, the results of the investigation;
28	(16)	The applicant's notarized signature to certify that:
29		(A) he or she has prepared and read the application; [application and has read the answers;]
30		(B) the information provided in the application is true;
31		(C) the applicant has read and understands the public notice statement on employee
32		misclassification that is set forth in the application and has disclosed any investigations for
33		employee misclassification, and its results, over the preceding two year period, as
34		prescribed by G.S. 143-789; and
35		(D) he or she understands that any credential issued shall be governed by the provisions of
36		Article 13A, Chapter 90 of the North Carolina General Statutes and the rules promulgated
37		by the Board; and [Board.]

1	(17)	The application fee, as prescribed by G.S. 90-210.28 and 21 NCAC 34A .0201. If the application
2		fee is dishonored by the licensee's drawee bank for any reason, the Board shall suspend the license
3		until the renewal fees and non-sufficient fund charges are paid.
4		
5	History Note:	Authority G.S. 90-210.23(a); 90-210.25(a)(1),(2),(3)-(3); 143-789;
6		Eff. February 1, 1976;
7		Readopted Eff. September 27, 1977;
8		Amended Eff. January 1, 2009; October 1, 1983;
9		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
10		<del>2017.</del> <u>2017;</u>
11		Amended Eff. February 1, 2026.
12		

1	21 NCAC 34B	.0401 is amended as published in 40:06 NCR 574 as follows:
2		
3		SECTION .0400 – CONTINUING EDUCATION
4		
5	Editor's Note: 2	1 NCAC 34B .04010405 was recodified from 21 NCAC 34 .05010505 Eff. February 7, 1991.
6		
7	21 NCAC 34B	.0401 ESTABLISHMENT AND APPROVAL OF COURSES
8	The Board shal	l cause at least eight hours of continuing education courses to be offered to the licensees annually,
9	either directly of	or through other organizations or persons procured for such purpose. The Board shall mail to each
10	licensee for whose benefit the course is offered, at least 15 days prior to the date of enrollment, notice of the course	
11	and the amount of any registration fee to be charged. Information about Board-approved courses shall be posted or	
12	the Board's wel	osite at ncbfs.org.
13		
14	History Note:	Authority G.S. 90-210.23(a); 90-210.25(a)(5);
15		Eff. February 1, 1976;
16		Readopted Eff. September 27, 1977;
17		Amended Eff. November 1, 2004; November 1, 1994; September 1, 1979;
18		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
19		<del>2017.</del> <u>2017;</u>
20		Amended Eff. February 1, 2026.
21		

1 21 NCAC 34B .0414 is amended with changes as published in 40:06 NCR 574 as follows: 2 3 ACCREDITATION OF COMPUTER-BASED CE 21 NCAC 34B .0414 4 (a) Effective for courses attended on or after January 1, 2009, a licensee may receive up to two hours of credit each year for participation in a course on CD ROM or on line. A CD ROM course is an educational seminar on a compact 5 6 disk that is accessed through the CD ROM drive of the user's personal computer. An on-line course is an educational 7 seminar available on a provider's website reached via the Internet. 8 (b) A licensee may apply up to two credit hours of computer based CE to a CE deficit from a preceding calendar 9 year. A computer based CE credit hour applied to a deficit from a preceding year will be included in calculating the 10 maximum of two hours of computer based CE allowed in the preceding calendar year. A licensee may carry over to 11 the next calendar year no more than two credit hours of computer based CE pursuant to 21 NCAC 34B .0408. A credit hour carried over pursuant to 21 NCAC 34B .0408 shall not be included in calculating the two hours of computer-12 13 based CE allowed in any one calendar year. 14 (e)(a) To be accredited, a computer-based CE course must meet all of the conditions imposed by the rules in this 15 Subchapter, except where otherwise noted, and be interactive, permitting the participant to communicate, via telephone, electronic mail, or methods of synchronous communication a website bulletin board, with the presenter or 16 17 other participants. 18 (d)(b) An on-line course is an educational seminar available on a provider's website reached via the internet. The 19 sponsor of an on-line course must have a reliable method for recording and verifying attendance. The sponsor of a 20 CD ROM course must demonstrate that there is a reliable method for the user or the sponsor to record and verify 21 participation in the course. A participant may log on and off of a computer-based CE course provided the total time 22 spent participating in the course is equal to or exceeds the credit hours assigned to the program. A copy of the record 23 of attendance must be forwarded to the Board within 30 days after a licensee completes his or her participation in the course. Within 30 days after the conclusion of a course, the sponsor or the instructor must forward to the Board the 24 25 name of each licensee who attended the course and the length of time in instruction that each licensee received. 26 (e)(c) After approval of a computer-based CE course, the sponsor may replay the computer-based CE course 27 indefinitely until any change is made to the course content. Any modification to an approved computer-based CE 28 course shall require the sponsor to submit a new application for approval but the sponsor may continue to show the 29 previously approved version of the course. 30 31 History Note: Authority G.S. 90-210.23(a); 90-210.25(a)(5); 32 Eff. July 1, 2005; 33 Amended Eff. January 1, 2009; March 1, 2008; 34 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 35 <del>2017.</del> <u>2017:</u> Amended Eff. February 1, 2026. 36

1	21 NCAC 34B	.0501 is repealed with changes as published in 40:06 NCR 574-575 as follows:
2		
3		SECTION .0500 - OUT-OF-STATE LICENSEES
4		
5	Editor's Note: 2	1 NCAC 34B .05010510 was recodified from 21 NCAC 34 .06010610 Eff. February 7, 1991.
6 7	21 NCAC 34B	.0501 APPLICATION FOR LICENSE
8		
9	History Note:	Authority G.S. 90-210.23(a); 90-210.25(b)(1); 150B-11(1);
10		Eff. February 1, 1976;
11		Readopted Eff. September 27, 1977;
12		Amended Eff. September 1, 1979;
13		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
14		<del>2017.</del> <u>2017:</u>
15		[ <del>Repeal</del> ] <u>Repealed</u> Eff. February 1, 2026.
16		

21 NCAC 34B .0507 is amended with changes as published in 40:06 NCR 575 as follows: 1 2 3 21 NCAC 34B .0507 **COURTESY CARDS** 4 Applications by out-of-state licensees for courtesy cards pursuant to G.S. 90-210.25(b)(3) shall be submitted to the 5 Board on made upon forms to be furnished by the Board, Board, as described in Rule .0508 of this Section. Such 6 cards shall be issued by license category corresponding to the license held by the applicant, shall be non-transferable, 7 and shall be renewable from year to year. A courtesy card shall expire and terminate upon the suspension, revocation, 8 forfeiture, expiration, or other termination of the holder's license issued by the licensing board of the other jurisdiction, 9 or on the 31st day of December, December of each year, whichever shall first occur. The holder of a courtesy card 10 shall be subject to the provisions of G.S. 90-210.25(e). The application must be verified by the applicant applicant, as 11 described in Rule .0508 of this Section, and must include verification from the licensing board of the other jurisdiction that attests to the applicant's licensure status with the board. and filed with the Board. 12 13 14 Authority G.S. 90-210.23(a); 90-210.25(b)(3); 150B-11(1); History Note: 15 Eff. February 1, 1976; Readopted Eff. September 27, 1977; 16 Amended Eff. September 1, 1979; 17 18 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 19 <del>2017.</del> <u>2017;</u> 20 Amended Eff. February 1, 2026.

1 21 NCAC 34B .0508 is amended with changes as published in 40:06 NCR 575-576 as follows: 2 3 21 NCAC 34B .0508 APPLICATION FORM FOR COURTESY CARD 4 Applications for a courtesy card shall be made on forms provided by the Board. The applicant shall furnish the 5 applicant's photograph, name, address, and biographical data; courtesy card applied for, by license category; name 6 and address of the licensing board where the applicant is licensed; the kind, license number, expiration date of licenses 7 presently held; an agreement that the applicant will obey North Carolina statutes and rules governing funeral service; 8 verification by the applicant; certification by the Secretary or other official of the licensing board of the other 9 iurisdiction that the information concerning the applicant's licensure is correct; and any other information the Board 10 deems necessary as required by law. available on the Board's website at ncbfs.org. Applications not completed within 11 [thirty (30)] 30 days following submission to the Board shall be denied. All applications for a courtesy card shall 12 contain the following: 13 (1) The applicant's full name, date of birth, place of birth, sex, and social security number; 14 (2) The applicant's email address, residential address, mailing address, and phone number(s); 15 (3) The name and address of the applicant's current employer; Whether the applicant is applying for a funeral service, [service license,] a funeral director, [director, 16 (4) 17 license, or embalmer courtesy card; 18 Whether the applicant currently holds a funeral service license, funeral director license, or embalmer (5) 19 license in any jurisdiction outside of North Carolina and if so, the name of the jurisdiction, the date 20 that the license was issued, the license number, and the expiration date of the license; 21 Whether the applicant [ever] has been denied a credential in another state and, if so, the jurisdiction (6) 22 and the reason for the denial of the credential; 23 (7) Whether the applicant has been convicted of a felony or misdemeanor crime and, if so, a statement providing the jurisdiction, charge, date of disposition, and sentence imposed of each conviction; 24 25 (8) Whether the applicant has any criminal charges currently pending and, if so, the nature of the charge 26 and the jurisdiction in which the charge is pending; 27 (9) Whether the applicant has had an occupational or business license suspended or revoked by any 28 local, state, or federal agency and, if so, a statement providing the reason for the action and the date, location, and circumstances of any violation that led to action against the license; 29 30 (10)Whether any court, board, agency, or professional organization has found the applicant guilty of misconduct, unprofessional conduct, dishonest or fraudulent practice, or incompetent practice and, 31 32 if so, the tribunal and the date of the finding; 33 Whether the applicant has any charges pending before any court, board, agency, or professional (11)34 organization for unprofessional conduct, dishonest or fraudulent practice, or incompetent practice 35 and, if so, the tribunal in which the charge is pending; Whether, within the preceding 2 years, the applicant has been the subject of any investigation for 36 (12)employee misclassification and, if so, the results of the investigation; 37

1	(13)	The applicant's notarized signature to certify that:
2		(A) he or she has prepared and read the application; [application and has read the answers;]
3		(B) the information provided in the application is true;
4		(C) the applicant has read and understands the public notice statement on employee
5		misclassification that is set forth in the application and has disclosed any investigations for
6		employee misclassification, and its results, over the preceding two year period, as
7		prescribed by G.S. 143-789; and
8		(D) he or she understands that any credential issued shall be governed by the provisions of
9		Article 13A, Chapter 90 of the North Carolina General Statutes and the rules promulgated
10		by the Board.
11	<u>(14)</u>	The application fee, as prescribed by G.S. 90-210.28 and 21 NCAC 34A .0201. If the application
12		fee is dishonored by the licensee's drawee bank for any reason, the Board shall suspend the license
13		until the renewal fees and non-sufficient fund charges are paid.
14		
15	History Note:	Authority G.S. 90-210.23(a); 90-210.25(b)(3); 143-789;
16		Eff. February 1, 1976;
17		Readopted Eff. September 27, 1977;
18		Amended Eff. November 1, 2004; August 1, 1988; September 1, 1979;
19		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
20		[ <del>2017. 2017.</del> ] <u>2017:</u>
21		Amended Eff. February 1, 2026.
22		

1 21 NCAC 34B .0510 is amended with changes as published in 40:06 NCR 576 as follows: 2 3 21 NCAC 34B .0510 **COURTESY CARD RENEWAL FORM** 4 Applications for annual renewal of a courtesy card shall be made on forms provided by the Board. The form shall require the applicant to furnish the type of license privileges sought, changes to the applicant's name, address, 5 6 telephone, place of employment, license expiration date, the signature of the applicant, affirmation that the applicant 7 will abide by North Carolina law, verification, and any other information the Board deems necessary as required by 8 law. available on the Board's website at ncbfs.org. All renewal applications for a courtesy card shall contain the 9 following: 10 The applicant's full name, date of birth, place of birth, sex, and social security number; (1) 11 (2) The applicant's email address, residential address, mailing address, and phone number(s); 12 (3) The name and address of the applicant's current employer; Whether the applicant is applying for a funeral service, [service license,] a funeral director, [director 13 **(4)** 14 license, or embalmer courtesy card; 15 (5) Whether the applicant currently holds a funeral service license, funeral director license, or embalmer license in any jurisdiction outside of North Carolina and if so, the name of the jurisdiction, the date 16 17 that the license was issued, the license number, and the expiration date of the license; 18 Whether the applicant [ever] has been denied a credential in another state and, if so, the jurisdiction (6) 19 and the reason for the denial of the credential; 20 <del>(7)</del> Whether the applicant has been convicted of a felony or misdemeanor crime since the last renewal 21 and, if so, a statement providing the jurisdiction, charge, date of disposition, and sentence imposed 22 of each conviction; 23 (8) Whether the applicant has any criminal charges currently pending and, if so, the nature of the charge 24 and the jurisdiction in which the charge is pending; 25 (9) Whether the applicant has had an occupational or business license suspended or revoked by any 26 local, state, or federal agency since the last renewal and, if so, a statement providing the reason for 27 the action and the date, location, and circumstances of any violation that led to action against the 28 license; 29 <u>(10)</u> Whether any court, board, agency, or professional organization has found the applicant guilty of 30 misconduct, unprofessional conduct, dishonest or fraudulent practice, or incompetent practice since the last renewal and, if so, the tribunal and the date of the finding; 31 32 Whether the applicant has any charges pending before any court, board, agency, or professional (11)33 organization for unprofessional conduct, dishonest or fraudulent practice, or incompetent practice 34 and, if so, the tribunal in which the charge is pending; 35 (12)Whether, since the last renewal, the applicant has been the subject of any investigation for employee misclassification and, if so, the results of the investigation; 36 37 (13)The applicant's notarized signature to certify that:

1		(A) he or she has prepared and read the application; [application and has read the answers;]
2		(B) the information provided in the application is true;
3		(C) the applicant has read and understands the public notice statement on employee
4		misclassification that is set forth in the application and has disclosed any investigations for
5		employee misclassification, and its results, over the preceding two year period, as
6		prescribed by G.S. 143-789; and
7		(D) he or she understands that any credential issued shall be governed by the provisions of
8		Article 13A, Chapter 90 of the North Carolina General Statutes and the rules promulgated
9		by the Board.
10	<u>(14)</u>	The application fee, as prescribed by G.S. 90-210.28 and 21 NCAC 34A .0201. If the application
11		fee is dishonored by the licensee's drawee bank for any reason, the Board shall suspend the license
12		until the renewal fees and non-sufficient fund charges are paid.
13		
14	History Note:	Authority G.S. 90-210.23(a); 90-210.25(b)(3); 143-789;
15		Eff. February 1, 1976;
16		Readopted Eff. September 27, 1977;
17		Amended Eff. November 1, 2004; September 1, 1979;
18		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
19		<del>2017.</del> <u>2017;</u>
20		Amended Eff. February 1, 2026.
21		
22		

21 NCAC 34B .0605 is amended with changes as published in 40:06 NCR 576 as follows: 1 2 3 21 NCAC 34B .0605 PERMITS: TRANSFER OF OWNERSHIP OF ESTABLISHMENT 4 Funeral establishment permits shall not be transferable. When the ownership of a funeral establishment changes, or 5 when there has been a transfer of a majority of the common stock of the corporation owning a funeral establishment, 6 as defined by G.S 90-210.25(d)(5), a new application for an establishment permit shall be made to the Board within 7 30 days of said change of ownership or transfer. The applicable fee shall accompany the said application, as in the 8 ease of initial applications, on forms provided by the Board that are made available on the Board's website, ncbfs.org, 9 within the timeframe set forth in G.S. 90-210.25(d)(5). The application shall contain the information required by 10 Paragraph (a) of 21 NCAC [34 B.0608.] 34B .0608. 11 12 13 History Note: Authority G.S. 90-210.23(a),(e); 90-210.25(d)(5); 150B-11(1); 14 Eff. February 1, 1976; 15 Readopted Eff. September 27, 1977; Amended Eff. September 1, 1979; 16 17 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 18 <del>2017.</del> 2017; 19 Amended Eff. February 1, 2026.

21 NCAC 34B .0613 is amended with changes as published in 40:06 NCR 577 as follows: 1 2 3 21 NCAC 34B .0613 DISCLOSURE STATEMENTS 4 One copy of each disclosure statement, as required by G.S. 90-210.25(e), shall be kept by the funeral establishment 5 for a period of two three years and shall, during said period of time, be subject to inspection by the Board, its inspector 6 inspector, or other duly authorized representative. 7 8 History Note: Authority G.S. 90-210.23(a),(d),(e); 90-210.25(e); 150B-11(1); 9 Eff. February 1, 1976; 10 Readopted Eff. September 27, 1977; Amended Eff. September 1, 1979; 11 12 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, <del>2017.</del> <u>2017:</u> 13 14 Amended Eff. February 1, 2026. 15

1 21 NCAC 34B .0615 is amended with changes as published in 40:06 NCR 577 as follows: 2 3 21 NCAC 34B .0615 FUNERAL ESTABLISHMENT INSPECTION FORM 4 Board inspectors shall record the The findings of all funeral establishment inspections shall be recorded and filed on 5 report forms provided by the Board. The funeral establishment shall furnish the name and address of the establishment; names of the owner, manager, licensees licensees, and resident trainees; verification by the funeral establishment that 6 7 any violations have been corrected, the date of the verification, and other information requested by a Board inspector 8 in accordance with G.S. 90-210.23(d). The type of information that may be requested by a Board inspector in 9 accordance with G.S. 90-210.23(d) includes information about the funeral establishment's physical premises; 10 transportation, storage, and handling of human remains; price lists; and records documenting funeral goods and services sold or performed. the Board deems necessary as required by law. Verifications by an official of the funeral 11 establishment that any violations have been corrected must be received by the Board no later than seven days after the 12 13 date for compliance. 14 15 History Note: Authority G.S. 90-210.23(a),(d),(e); 90-210.24; 16 Eff. February 1, 1976; 17 Readopted Eff. September 27, 1977; 18 Amended Eff. January 1, 2009; November 1, 2004; 19 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 20 <del>2017.</del> <u>2017;</u> 21 Amended Eff. February 1, 2026. 22

21 NCAC 34B .0703 is amended with changes as published in 40:06 NCR 577 as follows: 1 2 3 21 NCAC 34B .0703 **DISPOSAL OF REFUSE: VENTILATION** 4 Every preparation room shall be provided with proper and convenient receptacles for refuse, bandages, cotton, 5 and other waste materials and supplies, which shall be properly disposed of in a sanitary manner at the conclusion of 6 each case, to the end that the public health may thereby be protected. embalming case. Every preparation room shall 7 comply, with respect to ventilation, with state and local laws, ordinances ordinances, and regulations. No obnoxious 8 or deleterious odors shall be allowed to remain therein nor to enter into any other part of the premises of the funeral 9 establishment or into any adjoining premises. 10 11 History Note: Authority G.S. 90-210.23(a),(d),(e); 90-210.27A; 12 Eff. February 1, 1976; 13 Readopted Eff. September 27, 1977; 14 Amended Eff. July 1, 1991; September 1, 1979; 15 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, <del>2017.</del> <u>2017;</u> 16 17 Amended Eff. February 1, 2026.

1 21 NCAC 34B .0706 is amended with changes as published in 40:06 NCR 577 as follows: 2 3 21 NCAC 34B .0706 REGISTRATION OF EMBALMING FACILITY LOCATED OUTSIDE OF A 4 **FUNERAL ESTABLISHMENT** 5 (a) An embalming facility located outside of a funeral establishment shall contain a preparation room that complies 6 comply with the requirements of G.S. 90-210.27A(a)(1) through (8) (10). and all other applicable federal, state, or 7 local laws and regulations. 8 (b) An embalming facility located outside of a funeral establishment shall be registered either to a funeral 9 establishment holding a permit from the Board or to a funeral service or embalmer licensee of the Board. Each 10 embalming facility must be managed by an embalmer or funeral service licensee. A person managing an embalming 11 facility may must also manage the funeral establishment location registering the facility. 12 (c) Applications to register an embalming facility located outside of a funeral establishment shall be made on forms 13 provided by the Board. Board that are available at the Board's website, ncbfs.org. The applicant shall furnish the 14 address and telephone number of the facility; a description of the preparation room; the names and license numbers 15 of all part-time and full-time licensees employed by the facility; the person or business entity owning the facility; the 16 person managing the facility; a certification that the facility will not be used for any other purpose other than 17 embalming or used for activities requiring a funeral establishment permit; and any other information the Board deems 18 necessary as required by law. The the applicant shall verify the contents of the application before a notary public. 19 (d) Upon Board approval of the registration, the embalming facility may be used to embalm dead human bodies and shall not be used for any other purpose, as a public accommodation. The owner of the facility must obtain a funeral 20 21 establishment permit under G.S. 90-210.25(d) if the facility is to be held out to the public public, used as a public 22 accommodation, or used to engage in any other activity defined as the practice of funeral service under G.S. 90-23 210.20(k) other than embalming. 24 25 History Note: Authority G.S.  $\frac{90-210.20(f),(h),(k)}{90-210.23(a),(e)}$ ; 90-210.25(d1); 90-210.27A; 26 Eff. September 1, 2009; 27 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 28 [<del>2017.</del>] 2017; 29 Amended Eff. February 1, 2026.

1	21 NCAC 34C .0305 is repealed as published in 40:06 NCR 577 as follows		
2			
3	21 NCAC 34C	.0305	MONTHLY REPORTS
4			
5	History Note: Authority G.S. 90-210.132; 90-210.134(a);		
6		Eff. Ju	ly 1, 1991;
7		Amena	led Eff. February 1, 2009; July 1, <del>2004.</del> <u>2004;</u>
8		<u>Repeat</u>	<u>led Eff. February 1, 2026.</u>
9			

1 21 NCAC 34D .0304 is amended with changes as published in 40:06 NCR 577-578 as follows: 2 3 21 NCAC 34D .0304 TRANSFER OF TRUST FUNDS 4 (a) When, pursuant to G.S. 90-210.68(b), a preneed licensee directs a transfer of preneed funds to a substitute financial 5 institution, the preneed license shall direct the financial institution which that is a party to the preneed funeral contract 6 (the "original financial institution") to shall make the transfer directly and solely to the substitute financial institution 7 and not mediately to the preneed licensee. The notification to the Board preneed licensee shall notify the Board within 8 ten (10) days following said transfer as required by G.S. 90-210.68(b) and said notification shall be made on a form 9 provided by the Board. Board on its website, which shall indicate the transfer of the funds by the financial institution 10 and their acceptance by the substitute financial institution and the agreement of the substitute financial institution to 11 be bound by the preneed funeral contract and, if the contract is revocable, certification that the licensee has notified 12 the purchaser of the intended transfer. provide the following information: 13 The name, address, and license number of the preneed [establishment] licensee serving as trustee 14 for the preneed contract, along with the preneed contract identification number prescribed by the 15 Board; 16 (2) The name and address of the original financial institution, along with the account number in which 17 the preneed funds are held; 18 The name and address of the [successor] substitute financial institution, along with the account (3) 19 number into which the preneed funds will be transferred; 20 (4) The name of the preneed contract beneficiary and of the preneed contract purchaser and whether the 21 purchaser of the preneed contract has been notified of the intended transfer of preneed funds, if the 22 preneed contract is revocable; 23 (5) The dated signature of the preneed licensee attesting to the request to transfer the preneed funds to a substitute financial [institution] institution; 24 25 The dated signature of the representative of the original financial institution attesting to its payment (6) 26 of the preneed funds to the [successor] substitute financial institution and the amount of preneed 27 funds so transferred; and 28 (7) The dated signature of the representative of the [successor] substitute financial institution attesting 29 to the amount of preneed funds received from the original financial institution and its receipt of the 30 underlying preneed funeral contract, as well as its agreement to adhere to the provisions of General State Chapter 90, Article 13D, as it pertains to financial institutions. 31 32 33 Authority G.S. 90-210.69(a); 90-210.68(b); History Note: 34 Eff. May 1, 1993; 35 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, <del>2017.</del> <u>2017:</u> 36 Amended Eff. February 1, 2026. 37

## **Burgos, Alexander N**

Subject:

FW: [External] RE: RRC Meeting December 2025 - Request for Technical Changes

From: Miller, Christopher S <christopher.miller@oah.nc.gov>

Sent: Wednesday, December 10, 2025 3:04 PM

To: Catherine Lee <CLee@ncbfs.org>; Amy Acord Elston <aelston@ncbfs.org>

Cc: Miller, Christopher S <christopher.miller@oah.nc.gov>; Burgos, Alexander N <alexander.burgos@oah.nc.gov>

Subject: RE: [External] RE: RRC Meeting December 2025 - Request for Technical Changes

Thanks, Catherine. Please see additional feedback below on the revised rules.

## 21 NCAC 34A .0101

History Note, Line 10: Please insert "G.S." before citation to 90-210.18A.

### 21 NCAC 34A .0123

(b)(1): Change "telephone number" to "phone number" for consistency.

#### 21 NCAC 34B .0104

Line 9: Monetary amounts within the text are required to be spelled out, followed by the figures in parentheses. Please change this to, "fifty dollars (\$50.00)".

## 21 NCAC 34B .0110

(a)(5): Thanks for the explanation regarding the differences between the Work Reports. Given the language added below in (g), should "in the practice of funeral service" be removed from (a)(5), line 12? Or would "practice of funeral service" cover the activities of all three types of resident trainees? Same comment applies to (g), line 4.

(a)(5): The new language added ends with a period. Please revise so that (a)(5) ends with a semi-colon.

## 21 NCAC 34B .0126

(a): Understood that the statute uses "substantially assist" when describing required activities for resident trainees. However, per G.S. 150B-19.1, "Rules shall be written in a clear and unambiguous manner and must be reasonably necessary to implement or interpret federal or State law." I still have concern that this language could be viewed as ambiguous. OAH's Rule Style Guide specifically states that rules should avoid using the term "substantially." Would it be possible to add clarification to the rule as to what the Board considers to be "substantial" assistance?

(d)(11): This provision still contains "and/or". Please revise.

## 21 NCAC 34B .0202

Old (b): Remove the brackets from the last sentence. This should just be highlighted and struck through.

Line 24: Old "(d)" should be in brackets in addition to highlighted and struck through.

## 21 NCAC 34B .0414

New (b), lines 22-24: The struck through sentence should also be highlighted as this is a new change.

#### 21 NCAC 34B .0501

History Note, line 15: "Repeal" needs to be struck through.

#### 21 NCAC 34B .0615

Line 7: Thank you for the clarification added regarding "other information." Would the Board be willing to add an example or two of what "other information" may be requested from establishments? The reference to G.S. 90-210.23(d) is helpful; however, per the statute, inspectors could request anything "reasonably relevant to the business therein conducted". This is still a very broad and unclear standard. Additional clarity in the rule would be beneficial to regulated establishments.

#### 21 NCAC 34B .0706

(d), line 21: "public" should also be highlighted.

Feel free to reach out to me if you have any questions.

Thanks, Chris

## Chris Miller

Rules Review Commission Counsel North Carolina Office of Administrative Hearings | Rules Division 1711 New Hope Church Road Raleigh, NC 27609 (984) 236-1935

**NOTICE:** E-mail correspondence to and from this address may be subject to the North Carolina Public Records Law and may be disclosed to third parties by authorized State officials.

From: Catherine Lee < <u>CLee@ncbfs.org</u>>
Sent: Monday, December 8, 2025 5:02 PM

To: Amy Acord Elston <aelston@ncbfs.org>; Miller, Christopher S <christopher.miller@oah.nc.gov>

Subject: [External] RE: RRC Meeting December 2025 - Request for Technical Changes

You don't often get email from clee@ncbfs.org. Learn why this is important

**CAUTION:** External email. Do not click links or open attachments unless verified. Report suspicious emails with the Report Message button located on your Outlook menu bar on the Home tab.

Mr. Miller – Thank you for the opportunity to submit the attached response and proposed revisions to the pending permanent rules on behalf of the North Carolina Board of Funeral Service. If you have any questions, you are welcome to contact me directly.

Take care,

Catherine E. Lee General Counsel North Carolina Board of Funeral Service Clee@ncbfs.org

Phone: (919) 341-2639 Facsimile: (919) 647-4485

s.

# Request for Changes Pursuant to N.C. Gen. Stat. § 150B-21.10

Staff reviewed these Rules to ensure that each Rule is within the agency's statutory authority, reasonably necessary, clear, and unambiguous, and adopted in accordance with Part 2 of the North Carolina Administrative Procedure Act. Following review, staff has issued this document that may request changes pursuant to G.S. 150B-21.10 from your agency or ask clarifying questions.

Questions contained herein suggest that the rule as written is unclear or there is some ambiguity. If this document includes questions and you do not understand the question, please contact the reviewing attorney to discuss. Failure to respond may result in a staff opinion recommending objection.

Staff may suggest the agency "consider" an idea or language in this document. This is in no way a formal request that the agency adopt the idea or language but rather is offered merely for the agency's consideration which the agency may find preferable and clarifying.

To properly submit rewritten rules, please refer to the following Rules in the NC Administrative Code:

- Rule 26 NCAC 02C .0108 The Rule addresses general formatting.
- Rule 26 NCAC 02C .0404 The Rule addresses changing the introductory statement.
- Rule 26 NCAC 02C .0405 The Rule addresses properly formatting changes made after publication in the NC Register.

## Note the following general instructions:

- 1. You must submit the revised rule via email to <a href="mailto:oah.rules@oah.nc.gov">oah.nc.gov</a> and copy RRC Counsel. The electronic copy must be saved as the official rule name (XX NCAC XXXX).
- 2. For rules longer than one page, insert a page number.
- 3. Use line numbers; if the rule spans more than one page, have the line numbers reset at one for each page.
- 4. Do not use track changes. Make all changes using manual strikethroughs, underlines and highlighting.
- 5. You cannot change just one part of a word. For example:
  - Wrong: "aAssociation"
  - Right: "association Association"
- 6. Treat punctuation as part of a word. For example:
  - Wrong: "day; and"
  - Right: "day, day; and"
- 7. Formatting instructions and examples may be found at: www.ncoah.com/rules/examples.html

If you have any questions regarding proper formatting of edits after reviewing the rules and examples, please contact the reviewing attorney.

## REQUEST FOR CHANGES PURSUANT TO G.S. 150B-21.10

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34A .0101

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

History Note: Is G.S. 90-210.22 relevant to this Rule? That provision speaks to Required Meetings of the Board. Consider adding § 90-210.18A instead.

Revised accordingly.

Please retype the rule accordingly and resubmit it to our office at 1711 New Hope Church Road, Raleigh, North Carolina 27609.

## REQUEST FOR CHANGES PURSUANT TO G.S. 150B-21.10

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34A .0123

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

(b): Please confirm that this section specifies **all** of the information requested by the complaint form. For example, the current version of the form available on the Board's website asks for the telephone number and license number of the person the complaint is against. However, (b)(2) of the Rule does not cover this. The list under (b)(4) of the Rule also does not mention the current attestation regarding public records laws requests.

Revised accordingly. SL 2025-76 revised the statutes governing accessibility to consumer complaints under public records laws so the current language on the existing form is in the process of being removed.

History Note: G.S. 90-210.18(a) was repealed in 2005. Please amend or remove this citation.

Revised accordingly.

Please retype the rule accordingly and resubmit it to our office at 1711 New Hope Church Road, Raleigh, North Carolina 27609.

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34A .0127

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

Is this rule specific to certain types of submissions to the Board? Or does it cover all types of submissions of all documents? The language used here appears to be very broad.

This rule is intended to apply to the submission of all documents, of any type and pursuant to any law regulated by the Board.

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0104

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

Please confirm that this section specifies **all** of the information requested by the form.

#### Confirmed.

Also, the current version of the form available on the Board's website mentions a \$50 fee. You may want to consider referencing the fee here in the Rule for the sake of completeness.

#### Revised accordingly.

Line 6: Consider adding the word "resident" before "trainee" for consistency.

#### Revised accordingly.

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0110

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

General Comment: The Board's website has different Work Report forms for different types of resident trainees (such as for funeral directing, embalming, and funeral services). Does this Rule cover the Work Reports for **all** trainees or only for funeral service trainees? If it covers **all** trainees, is the required form information uniform across all of the different Work Report forms? If not, you should include the differences in your rules. As currently written, the Rule makes it seem as if all of the Work Report forms are identical.

The only difference among Work Reports for the three different types of traineeships available (ie funeral directing, embalming and funeral service) is in the description of work required by the resident trainee. Clarifying language has been added to the Rule to address the differences in the description of work required for each trainee type.

(a): What is an "active" resident trainee? Can you be an "inactive" resident trainee? Is this defined or explained anywhere in the Rules or relevant statutes?

GS 90-210.25(a1)—as amended by SL 2025-76—provides that "any person holding a license issued by the Board for funeral directing, for embalming, or for the practice of funeral service, or any registered resident trainee may apply for an inactive license in the same category as the active license held."

(a)(6) and (a)(7): What happens if the trainee's supervisor is also the manager? Is only one notarization and signature required then?

Clarification provided that a trainee supervisor also serving as the licensed manager only shall sign the work report once, provided that he or she designates the dual role held as both trainee supervisor and licensed manager on the work report.

(f), line 34: Should this say "Copies of all documents and information" since the trainee is required to submit the documents, such as the work reports, to the Board?

## Revised accordingly

(f), line 36: Who would be an "authorized agent" in this instance? Is this explained elsewhere?

The term "authorized agent" has been removed.

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0126

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

Rule Title: Consider adding oxford comma after "FUNERAL DIRECTING".

# Revised accordingly

(a): What does "substantially" assist mean in this context? Is this explained in another rule(s) or statute(s)? This adverb could be viewed as ambiguous.

GS 90-210.25(a)(4)(f) provides that a resident trainee must "substantially assist" in a certain number of cases or activities to certify a traineeship. In this context, the Rule reminds the regulated public of the statutory requirements necessary to certify a resident traineeship, as set forth in GS 90-210.20(f).

(a), line 12: The citation here should read as G.S. 90-210.20(e). (d) is the definition of an "embalmer".

Thank you for catching this. Actually, under SL 2025-76, the statutory citations have been re-codified, and the Rule has been revised to reflect these citation changes.

(b)(1): Should this say "... including **preparing** all documents and records;" or something similar? I believe there is a word missing here.

#### Revised accordingly

(b)(2), (b)(4), (b)(5), and (b)(8): Avoid using slashes in rules when possible. Instead, consider using "and" or "or" as appropriate.

#### Revised accordingly

(c), line 25: Consider adding the word "funeral" before the word "ceremony" for consistency.

## Revised accordingly

(c)(1) and (c)(2): Avoid using slashes in rules when possible. Instead, consider using "and" or "or" as appropriate.

## Revised according

(d)(11) and (d)(15): "And/or" is not clear language. Pick one or the other to use in the rule.

# Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0202

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

(b): Who is the "Board" here? Are you referring to ICFSEB or the Board of Funeral Service? If the latter, how would you know if the exam application was not completed within 90 days given that ICFSEB is now handling the exam application process? This requirement may no longer make sense given the change in process noted in (a).

## This Paragraph (b) has been deleted.

(c), lines 12-16: I think certain text was accidentally duplicated here. There are two C's. Please revise. The current language does not make sense.

## This Paragraph has been substantially re-written to remove the duplication.

(c)(1-4): Please confirm that this includes **all** required information collected by the Board on the Exam Eligibility Form.

#### Confirmed

(d), lines 25-26: What does this mean: "Applications not completed within ninety (90) days following submission to the Board shall be denied."? How would an application not be completed after the applicant already submitted it to the Board? Wouldn't it then be on the Board to review the application? This same comment also applies to (b) and (c).

Applicants for licensure sometimes submit an application form, but fail to follow through with submission of additional required items, such as certified transcripts showing required educational degree attainment, official score reports for required examinations, or the required licensure fee. Under such circumstances, the Board will retain possession of the incomplete application to allow the applicant additional time to submit all additional information required for a completed application – but at the

expiration of 90 days following initial submission of the incomplete application, the application will be denied.

(d)(1-17): Please confirm that this includes **all** required information collected by the Board on the license application.

#### Confirmed

(d)(9), line 11: The word "ever" is probably not necessary here.

## Revised accordingly

(d)(12): Does this apply to all types of business and occupational licenses, even if not relevant to funeral service?

#### Yes

(d)(12), line 19: Should this be "licensee" instead of "license"?

## We prefer the term "license" in this context

(d)(13), line 20: Add "the" before "applicant" for consistency.

## Revised accordingly

(d)(16)(A): Should this say, "... has read the questions" rather than "... has read the answers"? If they prepared it, wouldn't they have also read the answers that they prepared?

#### Revised accordingly

(d)(16)(D): This should end with a semi-colon and "and" to lead into (17), which is a part of the continued list.

#### Revised accordingly

History Note: You should add § 143-789 to your authority since you are asking questions regarding investigations for employee misclassification.

#### Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0401

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

No comments.

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0414

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

Old (a): You previously defined "on-line course" as "an educational seminar available on a provider's website reached via the Internet." You still use the term "on-line course" in new (b). You may want to add the definition back in to the Rule for clarity (and amend the definition, if necessary).

## Revised accordingly

New (a): Would the language used here cover CE held via webinar? I'm not sure that "via telephone, electronic mail, or a website bulletin board" would cover the types of chat messages or communications used during something like a Zoom webinar.

#### Revised accordingly

New (b), lines 20-22: Who must submit the record to the Board? The sponsor or the licensee?

#### Revised for clarity

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0501 (Repeal)

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

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In reviewing this Rule, the staff recommends the following changes be made:

History Note, line 15: Change "Repeal" to "Repealed".

# Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0507

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

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In reviewing this Rule, the staff recommends the following changes be made:

First sentence, lines 4-5: At the end of this sentence, for clarity, consider adding: "... furnished by the Board, as described in Rule .0508 of this Section."

## Revised accordingly

Line 10: What does "verified" mean in this context? Notarized? Something else? Be specific, if possible.

#### Revised accordingly

History Note, line 12: 150B-11(1) was repealed. Please update or remove this citation.

#### Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0508

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

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The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

Line 11: Delete "thirty" and remove the parenthesis from "(30)". Per the Style Guide, use figures for numbers over nine.

### Revised accordingly

Lines 10-11: As asked above, what exactly does "not completed within thirty (30) days following submission to the Board" mean? Wouldn't it be on the Board to review an application once it has been submitted?

Applicants for a courtesy card sometimes submit an application form, but fail to follow through with submission of additional required items, such as verification of licensure in another jurisdiction or the required licensure fee. Under such circumstances, the Board will retain possession of the incomplete application to allow the applicant additional time to submit all additional information required for a completed application – but at the expiration of 30 days following initial submission of the incomplete application, the application will be denied.

(4), line 16: Is the word "license" appropriately used here? Aren't these applicants only applying for courtesy cards rather than a license?

#### Revised to remove the word "license"

(6), line 21: Remove "ever" unless it is necessary.

#### Revised accordingly

(10), line 30: Add "the" before "applicant" for consistency.

#### Revised accordingly

(13)(A): Should this instead say, "... and has read the questions;"?

# Revised for clarity

General Comment: Please confirm that the list covers **all** of the contents required by the application form.

#### Confirmed

History Note, Authority: Consider adding G.S. 143-789 since you are asking questions regarding employee misclassification investigations.

# Revised accordingly

History Note, line 20: The first "2017." needs to be struck through.

# Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0510

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

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In reviewing this Rule, the staff recommends the following changes be made:

(4), line 13: Is the word "license" appropriately used here? Aren't these applicants only applying for courtesy cards rather than a license?

### Revised accordingly

(6), line 18: Remove "ever" unless it is necessary.

# Revised accordingly

(10), line 29: Add "the" before "applicant" for consistency.

#### Revised accordingly

(13)(A): Should this instead say, "... and has read the questions;"?

## Revised for clarity

General Comment: Please confirm that the list covers **all** of the contents required by the renewal application form.

#### Confirmed

History Note, Authority: Consider adding G.S. 143-789 since you are asking questions regarding employee misclassification investigations.

## Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0605

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

General Comment: Please confirm that the information in 21 NCAC 34B .0608 covers all of the information required on the transfer of ownership application form.

#### Confirmed

Line 10: Remove the space between "34" and "B" and add a space after "B".

# Revised accordingly

History Note, Authority: 150B-11(1) was repealed. Please update or remove this citation.

#### Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0613

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

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The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

Line 5: Consider adding oxford comma after "its inspector".

# Revised accordingly

History Note, Authority: 150B-11(1) was repealed. Please update or remove this citation.

# Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0615

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

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The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

General Comment: Is the "report form provided by the Board" available on the Board's website? In other rules, when available online, you have directed persons to the Board's website to find such forms. Consider adding similar language here, if applicable.

Report forms are not published on the Board's website and are not available online.

Line 4: Who does the first sentence bind? Board inspectors?

The first sentence binds Board inspectors and has been revised accordingly

Line 6: Consider adding an oxford comma after "licensees".

### Revised accordingly

Line 6: How is the funeral establishment furnishing "verification"? Do they have to provide documentation to the Board? Or is this just an attestation with a date? Be specific, if possible.

#### References to "verification" have been removed.

Line 7: What "other information" may the Board request? What would be necessary as required by law? Be specific, if possible. The current language is not clear.

# Revised for clarity and to include reference to GS 90-210.23(d).

Also, please confirm that this list includes **all** information that establishments must provide as part of the inspection form(s).

#### Confirmed

Please retype the rule accordingly and resubmit it to our office at 1711 New Hope Church Road, Raleigh, North Carolina 27609.		

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0703

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

Line 4: Consider adding oxford comma after "cotton".

# Revised accordingly

Line 5: What does "properly" mean in this context? Is this explained elsewhere in rule or statute?

Revised to reflect "in a sanitary manner"

Line 7: Consider adding oxford comma after "ordinances".

Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34B .0706

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

(a), line 5: Insert "of" between "outside" and "a" for consistency.

## Revised accordingly

(a), line 6: Which other "applicable federal, state, or local laws and regulations"? Can you be more specific?

## Revised to remove this ambiguous language.

(b), line 7: Insert "of" between "outside" and "a" for consistency.

#### Revised accordingly

(b), last sentence on lines 9-10: Shouldn't this contain some qualifying language such as "if applicable"? The first sentence in (b) states that the embalming facility doesn't necessarily have to be registered to a funeral establishment.

# Revised to clarify that the embalming facility must be registered by a funeral establishment

(c), line 11: Insert "of" between "outside" and "a" for consistency.

#### Revised accordingly

(c): Please confirm that this covers **all** required information on the application form.

#### Confirmed

(d): What does "public accommodation" mean in this context? Could this say, "... and shall not be used for any other purposes"? This paragraph is not clear.

# Revised accordingly

History Note, Authority: How is 90-210.20(f) relevant to this Rule?

History Notes referencing definitions have been removed.

History Note, line 26: Please strike through the first "2017.".

## Revised accordingly

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34C .0305 (Repeal)

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

No comments.

AGENCY: Board of Funeral Service

RULE CITATION: 21 NCAC 34D .0304

DEADLINE FOR RECEIPT: Thursday, December 11, 2025

<u>PLEASE NOTE:</u> This request may extend to several pages. Please be sure you have reached the end of the document.

The Rules Review Commission staff has completed its review of this Rule prior to the Commission's next meeting. The Commission has not yet reviewed this Rule and therefore there has not been a determination as to whether the Rule will be approved. You may email the reviewing attorney to inquire concerning the staff recommendation.

In reviewing this Rule, the staff recommends the following changes be made:

General Comment: Is the "form provided by the Board" available on the Board's website? In other rules, when available online, you have directed persons to the Board's website to find such forms. Consider adding similar language here, if applicable.

# Revised accordingly

(a)(1), line 13: Should this say "preneed licensee" rather than "preneed establishment"?

#### Revised accordingly

(a)(3), line 17: Should this say "substitute financial institute" rather than "successor financial institute"?

#### Revised accordingly

(a)(5): Add a semi-colon at the end of this.

#### Revised accordingly

(a)(6), line 25: Should this say "substitute financial institute" rather than "successor financial institute"?

## Revised accordingly

(a)(7), line 27: Should this say "substitute financial institute" rather than "successor financial institute"?

#### Revised accordingly

Also, please confirm that this list covers **all** of the required information in the form.

# Confirmed

1	21 NCAC 34A .0	101 is amended with changes as published in 40:06 NCR 571 as follows:	
2			
3		SECTION .0100 - GENERAL PROVISIONS	
4			
5	21 NCAC 34A .0	101 AGENCY NAME AND ADDRESS	
6	The name of the	agency promulgating the rules in this Chapter is the North Carolina Board of Funeral Service. A	
7	used in these Rules, the word "Board" shall refer to this agency. The office of the Board is located at 1033 Was		
8	Avenue, Suite 108, Raleigh, North Carolina 27605. The Board's website address is ncbfs.org.		
9			
10	History Note:	Authority <del>G.S. 90-210.22;</del> <u>90-210.18A;</u> 90-210.23(a);	
11		Eff. February 1, 1976;	
12		Readopted Eff. September 27, 1977;	
13		Amended Eff. July 1, 2004; November 1, 2001; December 1, 1993; July 1, 1991; October 1, 1983,	
14		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19	
15		<del>2017.</del> <u>2017:</u>	
16		Amended Eff. February 1, 2026.	
17			

1	21 NCAC 34A .0123 is amended with changes as published in 40:06 NCR 5/1 as follows:
2	
3	21 NCAC 34A .0123 CONSUMER COMPLAINT FORM
4	The Board may provide consumer complaint forms. The complainant shall furnish the names and addresses of all
5	parties involved, a description of the complaint, the signature of the complainant, and other information that the Board
6	deems necessary as required by law.
7	(a) Initiation. Any individual (the "Complainant") with personal knowledge that any person has violated statutes or
8	rules governed by the Board [(the "Complainant')] may file a complaint by submitting a complaint form through the
9	Board's website, by emailing a complaint form to complaints@ncbfs.org, or by mailing a copy of the complaint to the
10	Board's office.
11	(b) Form. The complaint shall contain a narrative of the acts or omissions about which the Complainant is concerned
12	and shall be signed by the Complainant. The complaint shall include:
13	(1) the name, address, email address, and telephone number of the Complainant;
14	(2) the [name] name, phone number, license number, and address of the person or business against
15	which the complaint is made (the "Respondent");
16	(3) a statement of the facts that describe the allegations against the [Respondent;] Respondent, along
17	with any supporting documentation that the Complainant wishes to provide:
18	(4) Complainant's attestation that:
19	(A) the information in the complaint is true and accurate to the best of the Complainant's
20	recollection;
21	(B) the Complainant agrees to cooperate with the Board's investigation of the complaint by
22	furnishing to the Board all pertinent or requested information and records in the
23	Complainant's possession concerning the alleged misconduct of the Respondent;
24	(C) the Complainant shall testify as a witness if a hearing is held concerning the alleged
25	misconduct of the Respondent;
26	(D) the Complainant understands his or her identity will be disclosed to the Respondent;
27	(E) the Complainant understands that anonymous complaints will not be processed by the
28	Board;
29	(F) the Complainant understands that the Board cannot provide him or her with legal advice,
30	cannot represent the Complainant or intervene on his or her behalf in court proceedings,
31	and cannot provide any opinions or make any determinations regarding civil liability;
32	(G) the Complainant understands that he or she should not wait for the Board's disposition of
33	the complaint before pursuing any legal claim or seeking legal advice, if he or she believes
34	that damages have been incurred because of an alleged act or omission by Respondent.
35	(5) whether the Complainant wishes to be notified of status updates regarding the complaint by
36	electronic correspondence only.
37	(c) The Board shall process complaints in accordance with 21 NCAC 34A .0126.

1		
2	History Note:	Authority G.S. 90-210.23(a); 90-210.18(a); 90-210.25(e); 90-210.134(a);
3		Eff. September 1, 1979;
4		Recodified from 21 NCAC 34 .0124 Eff. February 7, 1991;
5		Amended Eff. August 1, 2004;
6		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
7		<del>2017.</del> <u>2017;</u>
8		Amended Eff. February 1, 2026.
9		

21 NCAC 34B .0104 is amended with changes as published in 40:06 NCR 571-572 as follows: 1 2 3 21 NCAC 34B .0104 **CHANGE IN EMPLOYMENT** 4 Each resident trainee shall complete an application form prescribed by the Board prior to making any change in 5 employment during the resident traineeship. The form shall be signed and dated by the resident trainee and shall 6 require the applicant resident trainee to furnish the name of the resident trainee, the former funeral establishment and 7 supervisor, the dates of services with the former funeral establishment, the proposed funeral establishment and 8 supervisor, the proposed effective date of the change, and any other information the Board deems necessary as 9 determined by law. the reason for the change in employment. A resident trainee must pay a fee of \$50.00 upon 10 submission of any voluntary supervisor change request to the Board, as set forth in G.S. 90-210.28. 11 History Note: Authority G.S. 90-210.23(a); 90-210.25(a)(4)c.; 12 Eff. February 1, 1976; 13 Readopted Eff. September 27, 1977; 14 Amended Eff. December 1, 2004; September 27, 1979; Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 15 <del>2017.</del> <u>2017;</u> 16 Amended Eff. February 1, 2026. 17

18

1 21 NCAC 34B .0110 is amended with changes as published in 40:06 NCR 572 as follows: 2 3 21 NCAC 34B .0110 WORK REPORTS AND CHECKLISTS 4 (a) Active resident trainees shall submit a work report to the Board every month on a form provided by the Board no 5 later than the 10th day of the calendar month that immediately follows the month during which the work was 6 performed. On the work report, the resident trainee shall provide: 7 The trainee's name and signature; name, trainee number, and email address; (1) 8 (2) The month during which the work was performed; 9 (3) The number of hours worked during that month; 10 (4) The name and address name, address, and permit number of the funeral establishment where the 11 resident trainee is working; 12 A description of the work performed in the practice of funeral service during that month; month, as (5) 13 described in Paragraph (g) of this Rule. 14 (6) The name, license number, and notarized signature of the trainee's supervisor; and 15 **(7)** The name, license number, and notarized signature of the licensed manager of the funeral establishment where the resident trainee is working. A trainee supervisor who also serves as the 16 17 licensed manager shall sign the work report once, in his or her capacity as the trainee supervisor, 18 provided that he or she designates the dual role held as both trainee supervisor and licensed manager 19 on the work report. 20 (b) By signing the work report, the trainee's supervisor shall certify that the data contained in the report is correct. 21 Neither the trainee nor the trainee's supervisor shall be permitted to amend or revise the work report after it is submitted 22 to the Board. The Board shall not accept incomplete work reports and a trainee who fails to submit a complete work 23 report by the due date shall be subject to the provisions of Paragraph (c) of this Rule. 24 (c) A late fee of twenty-five dollars (\$25.00) shall be assessed against the trainee for each work report that is submitted 25 to the Board after the due date. Following a trainee's first failure to timely submit a work report, the Board shall issue 26 the trainee a letter that cautions against future non-compliance with this Rule. Following a trainee's second failure to 27 timely submit a work report, the work set forth in the second untimely work report shall not be credited toward the 28 certification of the trainee's resident traineeship. Following a trainee's third failure to timely submit a work report, the 29 Board shall revoke the trainee's resident traineeship. 30 (d) Resident trainees shall maintain a checklist for each decedent for whom he or she performs funeral services on a 31 form provided by the Board. The checklist shall contain the following information: 32 The name of the deceased person; (1) 33 (2) The date when the services were provided; 34 (3) The trainee's name and signature; 35 (4) A description of the funeral services provided; and

(e) Resident trainees shall maintain a list of the preneed funeral contracts with which the resident trainees participated.

36

37

(5)

The supervisor's signature.

1	(f) All Copies of	of all documents and information set forth in this Rule shall be retained by the trainee until his or her
2		irement has been certified by the Board. During this time, the reports and information shall be subject
3		the BoardBoard or its authorized agent.
4		ding a description of work performed in the practice of funeral service for purposes of Paragraph (a)
5		dent trainees shall provide the following:
6	(1)	For resident trainees in embalming, the number of embalming cases performed in which the resident
7	-	trainee completed five or more of the following tasks:
8		(A) setting features:
9		(B) mixing fluids;
10		(C) raising vessels and inserting tubes;
11		(D) injecting fluids;
12		(E) suturing incisions; and
13		(F) cavity treatment;
14	<u>(2)</u>	For resident trainees in funeral directing, the number of following activities performed:
15		(A) at-need or preneed arranging:
16		(B) imminent or hospice death arranging;
17		(C) observing the sale of funeral service;
18		(D) assisting with funeral, memorial, interment, or committal ceremonies for casketed remains;
19		<u>and</u>
20		(E) assisting with funeral, memorial, interment, or committal ceremonies for reduced
21		remains;
22	(3)	For resident trainees in funeral service, the number of embalming cases as set forth in Paragraph
23		(g)(1) of this Rule and the number of activities performed as set forth in Paragraph (g)(2) of this
24		Rule.
25		
26	History Note:	Authority G.S. 90-210.23(a); 90-210.23(d); 90-210.23(f); 90-210.25(a)(4)e.; 90-210.25(a)(4)g.;
27		90-210.67(a); 90-210.69(a);
28		Eff. February 1, 1976;
29		Readopted Eff. September 27, 1977;
30		Amended Eff. November 1, 2004; June 1, 1994; August 1, 1988; September 1, 1979;
31		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
32		2017;
33		Amended Eff. February 1, 2026; November 1, 2020.
2.4		

34

1	21 NCAC 34B .0126 is amended with changes as published in 40:06 NCR 572-573 as follows:
2	
3	21 NCAC 34B .0126 <u>EMBALMING, FUNERAL DIRECTING</u> <u>DIRECTING</u> , AND FUNERAL SERVICE
4	TRAINING
5	(a) To fulfill the requirements that funeral director and funeral service trainees shall substantially assist in directing
6	at least 25 funerals during their resident traineeship, such trainees shall, under supervision, assist in all of the
7	components of "funeral directing," as defined in G.S. 90 210.20(f), but as limited by 21 NCAC 34B .0103; and to
8	G.S. [90-210.20(f).] 90-210.20(12). To achieve this end such trainees shall substantially assist in, in at least 25 cases
9	cases involving activities of arranging (whether performed at time of need or by assisting in preneed funeral planning
10	activities or a combination) and, in and at least 25 eases, cases involving activities pertaining to the funeral ceremon
11	and disposition of the body. To fulfill the requirements that embalming and funeral service trainees shall substantially
12	assist in embalming at least 25 bodies during their resident traineeship, such trainees shall, under supervision
13	substantially assist in all of the components of "embalming," as defined in G.S. [90-210.20(d)] 90-210.20(9).
14	(b) For purposes of this Rule, activities of arranging are defined as the following tasks:
15	(1) At-need or preneed arranging, including preparing all documents and records;
16	(2) Imminent [-] or pending death (hospice) arranging;
17	(3) Observe sale of funeral service;
18	(4) Prepare death notices [4] or obituaries;
19	(5) Ship-in [4] or ship-out arrangements:
20	(6) Prepare death certificates;
21	(7) Secure permits, prepare VA or social security forms;
22	(8) Witness [4] or arrange cremation services:
23	(9) Complete cremation authorization forms;
24	(10) Identify authorizing agent or next-of-kin; and
25	(11) Evaluate cases for medical examiner jurisdiction.
26	(c) For purposes of this Rule, activities of funeral ceremony and disposition of the body are defined as the following
27	task:
28	(1) Assist with [funeral or memorial or interment/committal] funeral, memorial, interment, or committal
29	ceremonies for casketed remains;
30	(2) Assist with [funeral or memorial or interment/committal] funeral, memorial, interment, or committal
31	ceremonies for cremated remains;
32	(3) Receive visitors at viewing or funeral service;
33	(4) Funeral procession and arrangement; and
34	(5) Transport survivors and clergy.
35	(d) For purposes of this Rules, embalming components are defined as the following tasks:
36	(1) Setting features;
37	(2) Mixing fluids;

1	<u>(3)</u>	Raising vessels and inserting tubes;
2	<u>(4)</u>	Injecting fluids;
3	<u>(5)</u>	Suturing incisions:
4	<u>(6)</u>	Cavity treatment:
5	<u>(7)</u>	Removal and disinfecting of body;
6	<u>(8)</u>	Positioning of body;
7	(9)	Restorative art treatment including hypodermic treatment;
8	(10)	Preparation of autopsied body including treatment of viscera;
9	<u>(11)</u>	Treatment of remains following organ and/or tissue donation;
10	(12)	Application of cosmetics;
11	(13)	Dressing and casketing:
12	(14)	Cleaning and disinfection of preparation room; and
13	(15)	Handling [and/or] or disposing of biomedical waste.
14		
15	History Note:	Authority G.S. 90-210.20(f); 90-210.23(a), (d), (f); 90-210.25(a)(4); 90-210.67(a); 90-210.69(a);
16		Eff. June 1, 1994;
17		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
18		<del>2017.</del> <u>2017;</u>
19		Amended Eff. February 1, 2026.
20		

21 NCAC 34B .0202 is amended with changes as published in 40:06 NCR 573-574 as follows: 1 2 3 21 NCAC 34B .0202 APPLICATIONS 4 (a) Applicants to take the examination administered by the International Conference of Funeral Service Examining 5 Boards, Inc. ("ICFSEB") for a license shall apply to the Board upon forms to be furnished by the Board. The 6 application must be verified by the applicant and received by the Board at least 30 days prior to the date of the 7 examination. Applicants are ineligible to take the examination before completing their educational requirements. for 8 examination registration through the ICFSEB website, available at https://theconferenceonline.org/apply-now/. 9 (b) If the applicant does not sit for all examinations within 12 months of the filing date, the applicant forfeits the pending application and fee, and the applicant shall submit a new application and fee. [Applications that are not 10 completed within ninety (90) days following submission to the Board shall be denied. 11 12 (b) Applicants must submit an Exam Eligibility Form to the Board contemporaneously with their application for examination registration as set forth in Paragraph (a) of this Rule. All Exam Eligibility Forms shall include: 13 [Applications that are not completed within ninety (90) days following submission to the Board shall be denied.] 14 (c) Applicants must submit an Exam Eligibility Form to the Board contemporaneously with their application for 15 examination registration as set forth in Paragraph (a) of this Rule. All Exam Eligibility Forms shall include: 16 17 The applicant's full name, residential address, phone number, and email address; (1) 18 (2) The license type for which the applicant is seeking eligibility; 19 (3) The name of each college or university attended by the applicant, the dates of attendance, and the 20 graduation date and degree(s) obtained, if any; and 21 Whether the applicant has requested that a certified transcript from each college or university (4) 22 attended by the applicant be sent to the Board and, if so, the date on which the applicant ordered the 23 transcript. 24 (c) Applications for licensure as a funeral service licensee, embalmer, or funeral director shall be made on applications available on the Board's website at ncbfs.org. Applications not completed within ninety (90) days 25 26 following submission to the Board shall be denied. All applications for such licensure shall contain the following: 27 (1) The applicant's full name, date of birth, place of birth, sex, and social security number; 28 **(2)** The applicant's email address, residential address, mailing address, and phone number(s); 29 The name and address of the applicant's current employer and past employers over the three years (3) 30 preceding the application, to include the dates of employment and nature of the work performed by 31 the applicant; 32 Whether the applicant is applying for a funeral service license, a funeral director license, or (4) 33 embalmer license; 34 The name of each college or university attended by the applicant, the dates of attendance, and the (5) 35 graduation date and degree(s) obtained, if any;

1	<u>(6)</u>	A certified transcript from each college or university at which the applicant attended courses toward
2		his or her attainment of the educational degree required for the type of license sought, as set forth
3		in G.S. 90-210.25(a)(1), (2), (3);
4	<u>(7)</u>	Official score reports showing passage of the required examination for the type of licensure sought
5		pursuant to G.S. 90-210.25(a)(1), (2), (3) that are provided to the Board by the examination testing
6		provider;
7	<u>(8)</u>	Whether the applicant has ever been certified, licensed, or registered to practice funeral service by
8		the Board or by another occupational licensing board and, if so, the type of credential, the
9		jurisdiction of issuance, the issuance date, the expiration date, and any examinations taken to obtain
10		the credential;
11	(9)	Whether the applicant [ever] has been denied a credential in another state and, if so, the jurisdiction
12		and the reason for the denial of the credential;
13	(10)	Whether the applicant has been convicted of a felony or misdemeanor crime and, if so, a statement
14		providing the jurisdiction, charge, date of disposition, and sentence imposed of each conviction;
15	(11)	Whether the applicant has any criminal charges currently pending and, if so, the nature of the charge
16		and the jurisdiction in which the charge is pending;
17	(12)	Whether the applicant has had an occupational or business license suspended or revoked by any
18		local, state, or federal agency and, if so, a statement providing the reason for the action and the date,
19		location, and circumstances of any violation that led to action against the license;
20	(13)	Whether any court, board, agency, or professional organization has found the applicant guilty of
21		misconduct, unprofessional conduct, dishonest or fraudulent practice, or incompetent practice and,
22		if so, the tribunal and the date of the finding;
23	(14)	Whether the applicant has any charges pending before any court, board, agency, or professional
24		organization for unprofessional conduct, dishonest or fraudulent practice, or incompetent practice
25		and, if so, the tribunal in which the charge is pending;
26	(15)	Whether, within the preceding 2 years, the applicant has been the subject of any investigation for
27		employee misclassification and, if so, the results of the investigation;
28	(16)	The applicant's notarized signature to certify that:
29		(A) he or she has prepared and read the application; [application and has read the answers;]
30		(B) the information provided in the application is true;
31		(C) the applicant has read and understands the public notice statement on employee
32		misclassification that is set forth in the application and has disclosed any investigations for
33		employee misclassification, and its results, over the preceding two year period, as
34		prescribed by G.S. 143-789; and
35		(D) he or she understands that any credential issued shall be governed by the provisions of
36		Article 13A, Chapter 90 of the North Carolina General Statutes and the rules promulgated
37		by the Board; and [Board.]

1	(17)	The application fee, as prescribed by G.S. 90-210.28 and 21 NCAC 34A .0201. If the application
2		fee is dishonored by the licensee's drawee bank for any reason, the Board shall suspend the license
3		until the renewal fees and non-sufficient fund charges are paid.
4		
5	History Note:	Authority G.S. 90-210.23(a); 90-210.25(a)(1),(2),(3)-(3): 143-789;
6		Eff. February 1, 1976;
7		Readopted Eff. September 27, 1977;
8		Amended Eff. January 1, 2009; October 1, 1983;
9		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
10		<del>2017.</del> <u>2017;</u>
11		Amended Eff. February 1, 2026.
12		

1 21 NCAC 34B .0414 is amended with changes as published in 40:06 NCR 574 as follows: 2 3 ACCREDITATION OF COMPUTER-BASED CE 21 NCAC 34B .0414 4 (a) Effective for courses attended on or after January 1, 2009, a licensee may receive up to two hours of credit each year for participation in a course on CD ROM or on line. A CD ROM course is an educational seminar on a compact 5 6 disk that is accessed through the CD ROM drive of the user's personal computer. An on line course is an educational 7 seminar available on a provider's website reached via the Internet. 8 (b) A licensee may apply up to two credit hours of computer based CE to a CE deficit from a preceding calendar 9 year. A computer based CE credit hour applied to a deficit from a preceding year will be included in calculating the 10 maximum of two hours of computer based CE allowed in the preceding calendar year. A licensee may carry over to 11 the next calendar year no more than two credit hours of computer based CE pursuant to 21 NCAC 34B .0408. A credit hour carried over pursuant to 21 NCAC 34B .0408 shall not be included in calculating the two hours of computer-12 13 based CE allowed in any one calendar year. 14 (e)(a) To be accredited, a computer-based CE course must meet all of the conditions imposed by the rules in this 15 Subchapter, except where otherwise noted, and be interactive, permitting the participant to communicate, via telephone, electronic mail, or methods of synchronous communication a website bulletin board, with the presenter or 16 17 other participants. 18 (d)(b) An on-line course is an educational seminar available on a provider's website reached via the internet. The 19 sponsor of an on-line course must have a reliable method for recording and verifying attendance. The sponsor of a 20 CD ROM course must demonstrate that there is a reliable method for the user or the sponsor to record and verify 21 participation in the course. A participant may log on and off of a computer-based CE course provided the total time 22 spent participating in the course is equal to or exceeds the credit hours assigned to the program. A copy of the record 23 of attendance must be forwarded to the Board within 30 days after a licensee completes his or her participation in the 24 course. Within 30 days after the conclusion of a course, the sponsor or the instructor must forward to the Board the name of each licensee who attended the course and the length of time in instruction that each licensee received. 25 26 (e)(c) After approval of a computer-based CE course, the sponsor may replay the computer-based CE course 27 indefinitely until any change is made to the course content. Any modification to an approved computer-based CE 28 course shall require the sponsor to submit a new application for approval but the sponsor may continue to show the 29 previously approved version of the course. 30 31 History Note: Authority G.S. 90-210.23(a); 90-210.25(a)(5); 32 Eff. July 1, 2005; 33 Amended Eff. January 1, 2009; March 1, 2008; 34 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 35 <del>2017.</del> <u>2017:</u> Amended Eff. February 1, 2026. 36

1	21 NCAC 34B	.0501 is repealed with changes as published in 40:06 NCR 574-575 as follows:	
2			
3		SECTION .0500 - OUT-OF-STATE LICENSEES	
4			
5	Editor's Note: 21 NCAC 34B .05010510 was recodified from 21 NCAC 34 .06010610 Eff. February 7, 1991.		
6 7	21 NCAC 34B .0501 APPLICATION FOR LICENSE		
8			
9	History Note:	Authority G.S. 90-210.23(a); 90-210.25(b)(1); 150B-11(1);	
10		Eff. February 1, 1976;	
11		Readopted Eff. September 27, 1977;	
12		Amended Eff. September 1, 1979;	
13		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,	
14		<del>2017.</del> <u>2017:</u>	
15		[Repeal] Repealed Eff. February 1, 2026.	
16			

21 NCAC 34B .0507 is amended with changes as published in 40:06 NCR 575 as follows: 1 2 3 21 NCAC 34B .0507 **COURTESY CARDS** 4 Applications by out-of-state licensees for courtesy cards pursuant to G.S. 90-210.25(b)(3) shall be submitted to the 5 Board on made upon forms to be furnished by the Board, Board, as described in Rule .0508 of this Section. Such 6 cards shall be issued by license category corresponding to the license held by the applicant, shall be non-transferable, 7 and shall be renewable from year to year. A courtesy card shall expire and terminate upon the suspension, revocation, 8 forfeiture, expiration, or other termination of the holder's license issued by the licensing board of the other jurisdiction, 9 or on the 31st day of December, December of each year, whichever shall first occur. The holder of a courtesy card 10 shall be subject to the provisions of G.S. 90-210.25(e). The application must be verified by the applicant applicant, as 11 described in Rule .0508 of this Section, and must include verification from the licensing board of the other jurisdiction that attests to the applicant's licensure status with the board. and filed with the Board. 12 13 14 Authority G.S. 90-210.23(a); 90-210.25(b)(3); 150B-11(1); History Note: 15 Eff. February 1, 1976; Readopted Eff. September 27, 1977; 16 Amended Eff. September 1, 1979; 17 18 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 19 <del>2017.</del> <u>2017;</u> 20 Amended Eff. February 1, 2026.

1 21 NCAC 34B .0508 is amended with changes as published in 40:06 NCR 575-576 as follows: 2 3 21 NCAC 34B .0508 APPLICATION FORM FOR COURTESY CARD 4 Applications for a courtesy card shall be made on forms provided by the Board. The applicant shall furnish the 5 applicant's photograph, name, address, and biographical data; courtesy card applied for, by license category; name 6 and address of the licensing board where the applicant is licensed; the kind, license number, expiration date of licenses 7 presently held; an agreement that the applicant will obey North Carolina statutes and rules governing funeral service; 8 verification by the applicant; certification by the Secretary or other official of the licensing board of the other 9 iurisdiction that the information concerning the applicant's licensure is correct; and any other information the Board 10 deems necessary as required by law. available on the Board's website at ncbfs.org. Applications not completed within 11 [thirty (30)] 30 days following submission to the Board shall be denied. All applications for a courtesy card shall 12 contain the following: 13 (1) The applicant's full name, date of birth, place of birth, sex, and social security number; 14 (2) The applicant's email address, residential address, mailing address, and phone number(s); 15 (3) The name and address of the applicant's current employer; Whether the applicant is applying for a funeral service, [service license,] a funeral director, [director, 16 (4) 17 license, or embalmer courtesy card; 18 Whether the applicant currently holds a funeral service license, funeral director license, or embalmer (5) 19 license in any jurisdiction outside of North Carolina and if so, the name of the jurisdiction, the date 20 that the license was issued, the license number, and the expiration date of the license; 21 Whether the applicant [ever] has been denied a credential in another state and, if so, the jurisdiction (6) 22 and the reason for the denial of the credential; 23 (7) Whether the applicant has been convicted of a felony or misdemeanor crime and, if so, a statement providing the jurisdiction, charge, date of disposition, and sentence imposed of each conviction; 24 25 (8)Whether the applicant has any criminal charges currently pending and, if so, the nature of the charge 26 and the jurisdiction in which the charge is pending; 27 (9) Whether the applicant has had an occupational or business license suspended or revoked by any 28 local, state, or federal agency and, if so, a statement providing the reason for the action and the date, location, and circumstances of any violation that led to action against the license; 29 30 (10)Whether any court, board, agency, or professional organization has found the applicant guilty of misconduct, unprofessional conduct, dishonest or fraudulent practice, or incompetent practice and, 31 32 if so, the tribunal and the date of the finding; 33 Whether the applicant has any charges pending before any court, board, agency, or professional (11)34 organization for unprofessional conduct, dishonest or fraudulent practice, or incompetent practice 35 and, if so, the tribunal in which the charge is pending; Whether, within the preceding 2 years, the applicant has been the subject of any investigation for 36 (12)employee misclassification and, if so, the results of the investigation; 37

1	(13)	The applicant's notarized signature to certify that:
2		(A) he or she has prepared and read the application; [application and has read the answers;]
3		(B) the information provided in the application is true;
4		(C) the applicant has read and understands the public notice statement on employee
5		misclassification that is set forth in the application and has disclosed any investigations for
6		employee misclassification, and its results, over the preceding two year period, as
7		prescribed by G.S. 143-789; and
8		(D) he or she understands that any credential issued shall be governed by the provisions of
9		Article 13A, Chapter 90 of the North Carolina General Statutes and the rules promulgated
10		by the Board.
11	<u>(14)</u>	The application fee, as prescribed by G.S. 90-210.28 and 21 NCAC 34A .0201. If the application
12		fee is dishonored by the licensee's drawee bank for any reason, the Board shall suspend the license
13		until the renewal fees and non-sufficient fund charges are paid.
14		
15	History Note:	Authority G.S. 90-210.23(a); 90-210.25(b)(3); 143-789;
16		Eff. February 1, 1976;
17		Readopted Eff. September 27, 1977;
18		Amended Eff. November 1, 2004; August 1, 1988; September 1, 1979;
19		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
20		[ <del>2017. 2017.</del> ] <u>2017:</u>
21		Amended Eff. February 1, 2026.
22		

1 21 NCAC 34B .0510 is amended with changes as published in 40:06 NCR 576 as follows: 2 3 21 NCAC 34B .0510 **COURTESY CARD RENEWAL FORM** 4 Applications for annual renewal of a courtesy card shall be made on forms provided by the Board. The form shall require the applicant to furnish the type of license privileges sought, changes to the applicant's name, address, 5 6 telephone, place of employment, license expiration date, the signature of the applicant, affirmation that the applicant 7 will abide by North Carolina law, verification, and any other information the Board deems necessary as required by 8 law. available on the Board's website at ncbfs.org. All renewal applications for a courtesy card shall contain the 9 following: 10 The applicant's full name, date of birth, place of birth, sex, and social security number; (1) 11 (2) The applicant's email address, residential address, mailing address, and phone number(s); 12 (3) The name and address of the applicant's current employer; Whether the applicant is applying for a funeral service, [service license,] a funeral director, [director 13 **(4)** 14 license, or embalmer courtesy card; 15 (5) Whether the applicant currently holds a funeral service license, funeral director license, or embalmer license in any jurisdiction outside of North Carolina and if so, the name of the jurisdiction, the date 16 17 that the license was issued, the license number, and the expiration date of the license; 18 Whether the applicant [ever] has been denied a credential in another state and, if so, the jurisdiction (6) 19 and the reason for the denial of the credential; 20 <del>(7)</del> Whether the applicant has been convicted of a felony or misdemeanor crime since the last renewal 21 and, if so, a statement providing the jurisdiction, charge, date of disposition, and sentence imposed 22 of each conviction; 23 (8)Whether the applicant has any criminal charges currently pending and, if so, the nature of the charge 24 and the jurisdiction in which the charge is pending; 25 (9) Whether the applicant has had an occupational or business license suspended or revoked by any 26 local, state, or federal agency since the last renewal and, if so, a statement providing the reason for 27 the action and the date, location, and circumstances of any violation that led to action against the 28 license; 29 <u>(10)</u> Whether any court, board, agency, or professional organization has found the applicant guilty of 30 misconduct, unprofessional conduct, dishonest or fraudulent practice, or incompetent practice since the last renewal and, if so, the tribunal and the date of the finding; 31 32 Whether the applicant has any charges pending before any court, board, agency, or professional (11)33 organization for unprofessional conduct, dishonest or fraudulent practice, or incompetent practice 34 and, if so, the tribunal in which the charge is pending; 35 (12)Whether, since the last renewal, the applicant has been the subject of any investigation for employee misclassification and, if so, the results of the investigation; 36 37 (13)The applicant's notarized signature to certify that:

1		(A) he or she has prepared and read the application; [application and has read the answers;]
2		(B) the information provided in the application is true;
3		(C) the applicant has read and understands the public notice statement on employee
4		misclassification that is set forth in the application and has disclosed any investigations for
5		employee misclassification, and its results, over the preceding two year period, as
6		prescribed by G.S. 143-789; and
7		(D) he or she understands that any credential issued shall be governed by the provisions of
8		Article 13A, Chapter 90 of the North Carolina General Statutes and the rules promulgated
9		by the Board.
10	<u>(14)</u>	The application fee, as prescribed by G.S. 90-210.28 and 21 NCAC 34A .0201. If the application
11		fee is dishonored by the licensee's drawee bank for any reason, the Board shall suspend the licensee
12		until the renewal fees and non-sufficient fund charges are paid.
13		
14	History Note:	Authority G.S. 90-210.23(a); 90-210.25(b)(3); 143-789;
15		Eff. February 1, 1976;
16		Readopted Eff. September 27, 1977;
17		Amended Eff. November 1, 2004; September 1, 1979;
18		Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19,
19		<del>2017.</del> <u>2017;</u>
20		Amended Eff. February 1, 2026.
21		
22		

21 NCAC 34B .0605 is amended with changes as published in 40:06 NCR 576 as follows: 1 2 3 21 NCAC 34B .0605 PERMITS: TRANSFER OF OWNERSHIP OF ESTABLISHMENT 4 Funeral establishment permits shall not be transferable. When the ownership of a funeral establishment changes, or 5 when there has been a transfer of a majority of the common stock of the corporation owning a funeral establishment, 6 as defined by G.S 90-210.25(d)(5), a new application for an establishment permit shall be made to the Board within 7 30 days of said change of ownership or transfer. The applicable fee shall accompany the said application, as in the 8 ease of initial applications, on forms provided by the Board that are made available on the Board's website, ncbfs.org, 9 within the timeframe set forth in G.S. 90-210.25(d)(5). The application shall contain the information required by 10 Paragraph (a) of 21 NCAC [34 B.0608.] 34B .0608. 11 12 13 History Note: Authority G.S. 90-210.23(a),(e); 90-210.25(d)(5); 150B-11(1); 14 Eff. February 1, 1976; 15 Readopted Eff. September 27, 1977; Amended Eff. September 1, 1979; 16 17 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 18 <del>2017.</del> 2017; 19 Amended Eff. February 1, 2026.

21 NCAC 34B .0613 is amended with changes as published in 40:06 NCR 577 as follows: 1 2 3 21 NCAC 34B .0613 DISCLOSURE STATEMENTS 4 One copy of each disclosure statement, as required by G.S. 90-210.25(e), shall be kept by the funeral establishment 5 for a period of two three years and shall, during said period of time, be subject to inspection by the Board, its inspector 6 inspector, or other duly authorized representative. 7 8 History Note: Authority G.S. 90-210.23(a),(d),(e); 90-210.25(e); 150B-11(1); 9 Eff. February 1, 1976; 10 Readopted Eff. September 27, 1977; Amended Eff. September 1, 1979; 11 12 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, <del>2017.</del> <u>2017:</u> 13 14 Amended Eff. February 1, 2026. 15

21 NCAC 34B .0615 is amended with changes as published in 40:06 NCR 577 as follows: 1 2 3 21 NCAC 34B .0615 FUNERAL ESTABLISHMENT INSPECTION FORM 4 Board inspectors shall record the The findings of all funeral establishment inspections shall be recorded and filed on 5 report forms provided by the Board. The funeral establishment shall furnish the name and address of the establishment; names of the owner, manager, licensees licensees, and resident trainees; verification by the funeral establishment that 6 7 any violations have been corrected, the date of the verification, and other information requested by a Board inspector 8 in accordance with G.S. 90-210.23(d). the Board deems necessary as required by law. Verifications by an official of 9 the funeral establishment that any violations have been corrected must be received by the Board no later than seven 10 days after the date for compliance. 11 12 History Note: Authority G.S. 90-210.23(a),(d),(e); 90-210.24; 13 Eff. February 1, 1976; 14 Readopted Eff. September 27, 1977; Amended Eff. January 1, 2009; November 1, 2004; 15 16 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, <del>2017.</del> <u>2017;</u> 17 18 Amended Eff. February 1, 2026. 19

21 NCAC 34B .0703 is amended with changes as published in 40:06 NCR 577 as follows: 1 2 3 21 NCAC 34B .0703 **DISPOSAL OF REFUSE: VENTILATION** 4 Every preparation room shall be provided with proper and convenient receptacles for refuse, bandages, cotton, 5 and other waste materials and supplies, which shall be properly disposed of in a sanitary manner at the conclusion of 6 each ease, to the end that the public health may thereby be protected. embalming case. Every preparation room shall 7 comply, with respect to ventilation, with state and local laws, ordinances ordinances, and regulations. No obnoxious 8 or deleterious odors shall be allowed to remain therein nor to enter into any other part of the premises of the funeral 9 establishment or into any adjoining premises. 10 11 History Note: Authority G.S. 90-210.23(a),(d),(e); 90-210.27A; 12 Eff. February 1, 1976; 13 Readopted Eff. September 27, 1977; 14 Amended Eff. July 1, 1991; September 1, 1979; 15 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, <del>2017.</del> <u>2017;</u> 16 17 Amended Eff. February 1, 2026.

1 21 NCAC 34B .0706 is amended with changes as published in 40:06 NCR 577 as follows: 2 3 21 NCAC 34B .0706 REGISTRATION OF EMBALMING FACILITY LOCATED OUTSIDE OF A 4 **FUNERAL ESTABLISHMENT** 5 (a) An embalming facility located outside of a funeral establishment shall contain a preparation room that complies 6 comply with the requirements of G.S. 90-210.27A(a)(1) through (8) (10). and all other applicable federal, state, or 7 local laws and regulations. 8 (b) An embalming facility located outside of a funeral establishment shall be registered either to a funeral 9 establishment holding a permit from the Board or to a funeral service or embalmer licensee of the Board. Each 10 embalming facility must be managed by an embalmer or funeral service licensee. A person managing an embalming 11 facility may must also manage the funeral establishment location registering the facility. 12 (c) Applications to register an embalming facility located outside of a funeral establishment shall be made on forms 13 provided by the Board. Board that are available at the Board's website, ncbfs.org. The applicant shall furnish the 14 address and telephone number of the facility; a description of the preparation room; the names and license numbers 15 of all part-time and full-time licensees employed by the facility; the person or business entity owning the facility; the 16 person managing the facility; a certification that the facility will not be used for any other purpose other than 17 embalming or used for activities requiring a funeral establishment permit; and any other information the Board deems 18 necessary as required by law. The the applicant shall verify the contents of the application before a notary public. 19 (d) Upon Board approval of the registration, the embalming facility may be used to embalm dead human bodies and shall not be used for any other purpose, as a public accommodation. The owner of the facility must obtain a funeral 20 21 establishment permit under G.S. 90-210.25(d) if the facility is to be held out to the <u>public</u> <del>public, used as a public</del> 22 accommodation, or used to engage in any other activity defined as the practice of funeral service under G.S. 90-23 210.20(k) other than embalming. 24 25 History Note: Authority G.S.  $\frac{90-210.20(f),(h),(k)}{90-210.23(a),(e)}$ ; 90-210.25(d1); 90-210.27A; 26 Eff. September 1, 2009; 27 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, 28 [<del>2017.</del>] 2017; 29 Amended Eff. February 1, 2026.

1 21 NCAC 34D .0304 is amended with changes as published in 40:06 NCR 577-578 as follows: 2 3 21 NCAC 34D .0304 TRANSFER OF TRUST FUNDS 4 (a) When, pursuant to G.S. 90-210.68(b), a preneed licensee directs a transfer of preneed funds to a substitute financial 5 institution, the preneed license shall direct the financial institution which that is a party to the preneed funeral contract 6 (the "original financial institution") to shall make the transfer directly and solely to the substitute financial institution 7 and not mediately to the preneed licensee. The notification to the Board preneed licensee shall notify the Board within 8 ten (10) days following said transfer as required by G.S. 90-210.68(b) and said notification shall be made on a form 9 provided by the Board. Board on its website, which shall indicate the transfer of the funds by the financial institution 10 and their acceptance by the substitute financial institution and the agreement of the substitute financial institution to 11 be bound by the preneed funeral contract and, if the contract is revocable, certification that the licensee has notified 12 the purchaser of the intended transfer. provide the following information: 13 The name, address, and license number of the preneed [establishment] licensee serving as trustee 14 for the preneed contract, along with the preneed contract identification number prescribed by the 15 Board; 16 (2) The name and address of the original financial institution, along with the account number in which 17 the preneed funds are held; 18 The name and address of the [successor] substitute financial institution, along with the account (3) 19 number into which the preneed funds will be transferred; 20 (4) The name of the preneed contract beneficiary and of the preneed contract purchaser and whether the 21 purchaser of the preneed contract has been notified of the intended transfer of preneed funds, if the 22 preneed contract is revocable; 23 (5) The dated signature of the preneed licensee attesting to the request to transfer the preneed funds to a substitute financial [institution] institution; 24 25 The dated signature of the representative of the original financial institution attesting to its payment (6) 26 of the preneed funds to the [successor] substitute financial institution and the amount of preneed 27 funds so transferred; and 28 (7) The dated signature of the representative of the [successor] substitute financial institution attesting 29 to the amount of preneed funds received from the original financial institution and its receipt of the 30 underlying preneed funeral contract, as well as its agreement to adhere to the provisions of General State Chapter 90, Article 13D, as it pertains to financial institutions. 31 32 33 Authority G.S. 90-210.69(a); 90-210.68(b); History Note: 34 Eff. May 1, 1993; 35 Pursuant to G.S. 150B-21.3A, rule is necessary without substantive public interest Eff. August 19, <del>2017.</del> <u>2017:</u> 36 Amended Eff. February 1, 2026. 37

## **Burgos, Alexander N**

**From:** Miller, Christopher S

Sent: Tuesday, December 2, 2025 3:41 PM

**To:** aacord@ncbfs.org

**Cc:** Burgos, Alexander N; Miller, Christopher S

**Subject:** RRC Meeting December 2025 - Request for Technical Changes

**Attachments:** Request for Changes - 21 NCAC 34A-D - Miller.docx

## Good afternoon,

I'm the attorney who reviewed the rules submitted by the Board of Funeral Service for the December 2025 RRC meeting. The RRC will formally review these rules at its meeting on Thursday, December 18, 2025, at 10:00 a.m. The meeting will be a hybrid of in-person and WebEx attendance, and an evite should be sent to you as we get close to the meeting. If there are any other representatives from your agency who want to attend virtually, please let me know prior to the meeting, and we will get evites out to them as well.

Attached is the Request for Changes pursuant to G.S. 150B-21.10. Please submit the revised rules to me via email, no later than 5 p.m. on December 11, 2025. Let me know if you have any questions.

Thanks, Chris

## Chris Miller

Rules Review Commission Counsel North Carolina Office of Administrative Hearings | Rules Division 1711 New Hope Church Road Raleigh, NC 27609 (984) 236-1935

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