

Burgos, Alexander N

Subject: FW: [External] RE: Periodic Review - 20 NCAC 09

From: Wiggs, Travis C <travis.wiggs@oah.nc.gov>

Sent: Tuesday, June 16, 2026 11:48 AM

To: Laura Rowe <Laura.Rowe@nctreasurer.gov>; Elizabeth Hawley <Elizabeth.Hawley@nctreasurer.gov>; Julie B. Eddins <julie.eddins@oah.nc.gov>

Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>; Cindy Aiken <Cindy.Aiken@nctreasurer.gov>

Subject: Re: [External] RE: Periodic Review - 20 NCAC 09

Thank you, Ms. Rowe.

I will recommend that the RRC approve our agreed upon readoption deadline of **July 1, 2029** at the RRC meeting on June 25, 2026.

Please let me know if you have any questions.

Thanks,

Travis C. Wiggs

Rules Review Commission Counsel

Office of Administrative Hearings

Telephone: 984-236-1929

Email: travis.wiggs@oah.nc.gov

Burgos, Alexander N

Subject: FW: [External] RE: Periodic Review - 20 NCAC 09
Attachments: 20 NCAC 09 Readoption NCCFFA Timeline Memo.docx

From: Laura Rowe <Laura.Rowe@nctreasurer.gov>
Sent: Tuesday, June 16, 2026 11:13 AM
To: Wiggs, Travis C <travis.wiggs@oah.nc.gov>; Elizabeth Hawley <Elizabeth.Hawley@nctreasurer.gov>; Julie B. Eddins <julie.eddins@oah.nc.gov>
Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>; Cindy Aiken <Cindy.Aiken@nctreasurer.gov>
Subject: RE: [External] RE: Periodic Review - 20 NCAC 09

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Good morning, Mr. Wiggs,
Attached is our proposed readoption timeline for the NCCFFA rules 20 NCAC 09.

Please let me know if you have any questions.

Laura

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BRADFORD B. BRINER
STATE TREASURER OF NORTH CAROLINA

Laura Rowe

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June 16, 2026

MEMORANDUM

TO: Travis Wiggs, Rules Review Commission Counsel

FROM: Laura Rowe, Director, Policy and Compliance, State & Local Government Finance Division

CC: Elizabeth Hawley, NCDST & NCCFFA's Rulemaking Coordinator

SUBJECT: Readoption schedule: 20 NCAC 09

The following proposed timeline is submitted pursuant to 26 NCAC 05 .02012 for the readoption of the North Carolina Capital Facility Finance Agency's (NCCFFA) rules at 20 NCAC 09, using a proposed July 1, 2029 readoption date.

NCCFFA: 20 NCAC 09

Completed on or before:

| | |
|--------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|
| All edits, revisions, new rules and any fiscal notes drafted: | May 1, 2028 |
| Presentation of rules and any fiscal notes at NCCFFA meetings for initial discussion, then vote: | July 2028 meeting; September 2028 meeting (August 2028 meeting built into timeline for further discussion, if needed) |
| File Notice of Text Form: | September 15, 2028 |
| Public Comment Period: | October 16, 2028 – December 15, 2028 |
| Review public comments and make minor edits to rules, as needed: | Dec 2028– March, 2029 |
| Presentation of final rules and any fiscal note at NCCFFA meeting for initial review and discussion, then final adoption vote: | April 2029 meeting; June 2029 meeting (May 2029 meeting built into timeline for further discussion, if needed) |
| Submission of rules to OAH for RRC consideration: | July 1, 2029 |

Burgos, Alexander N

From: Laura Rowe <Laura.Rowe@nctreasurer.gov>
Sent: Tuesday, June 16, 2026 9:24 AM
To: Wiggs, Travis C; Elizabeth Hawley; Julie B. Eddins
Cc: Burgos, Alexander N; Cindy Aiken
Subject: RE: [External] RE: Periodic Review - 20 NCAC 09

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Good morning, Travis,

Yes, we're actually finalizing our memo now. We would look to use the July 1, 2029 readoption date. You should receive our memo with the readoption plan later today.

Thanks!

Laura

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From: Wiggs, Travis C <travis.wiggs@oah.nc.gov>
Sent: Tuesday, June 16, 2026 9:21 AM
To: Laura Rowe <Laura.Rowe@nctreasurer.gov>; Elizabeth Hawley <Elizabeth.Hawley@nctreasurer.gov>; Julie B. Eddins <julie.eddins@oah.nc.gov>
Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>
Subject: Re: [External] RE: Periodic Review - 20 NCAC 09

Good morning, Ms. Rowe,

I'm circling back from our email exchange below a few weeks ago. Just a reminder that the original deadline sent to Ms. Hawley for the readoption deadline information is tomorrow (June 17). Has your agency decided on one of the deadlines below? We are somewhat flexible since your agency has only 11 rules.

Thanks,

Travis C. Wiggs
Rules Review Commission Counsel
Office of Administrative Hearings
Telephone: 984-236-1929
Email: travis.wiggs@oah.nc.gov

From: Wiggs, Travis C <travis.wiggs@oah.nc.gov>
Sent: Monday, May 25, 2026 11:34 AM
To: Rowe, Laura <laura.rowe@nctreasurer.com>; Hawley, Elizabeth <Elizabeth.Hawley@nctreasurer.com>; Julie B. Eddins <julie.eddins@oah.nc.gov>
Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>
Subject: Re: [External] RE: Periodic Review - 20 NCAC 09

Good morning, Ms. Rowe,

Thank you for the information. As you likely know, the Periodic Review/Readoption process is taking place over a 10-year period and involves all the state agencies subject to rulemaking. Seth and I are attempting to spread the rules out as much as possible while doing our best to accommodate the needs and priorities of each agency. That being said, we already have nearly 300 rules with a readoption deadline of October 1, 2029. I can presently offer you a deadline of **July 1, 2029 or January 1, 2030**. Which date would you prefer?

Your memo (readoption timeline) should be an itemized breakdown of when your agency intends to complete each step in the readoption process. The memo can be projections of when each step in the process will be taken by your agency. Please be as specific as possible with dates, but I realize circumstances may change and unforeseeable events may arise. Please communicate to me any unexpected changes when they occur.

There are several factors your agency should consider when setting the readoption deadline. Please be mindful of 26 NCAC 05.0212(c)(2) that requires agencies to file rules with the RRC within 30 days of adoption. Remember to consider whether your agency will need to prepare any fiscal notes as required by G.S. 150B-21.4. Also, please account for whether your agency will want to amend any rules after the public comment period and rulemaking hearing that may constitute a substantial change under 150B-21.2(g).

Thank you for filling in while Ms. Hawley is on leave. Please let me know if you have any questions or concerns.

Thanks,

Travis C. Wiggs
Rules Review Commission Counsel
Office of Administrative Hearings
Telephone: 984-236-1929
Email: travis.wiggs@oah.nc.gov

From: Laura Rowe <Laura.Rowe@nctreasurer.com>

Sent: Friday, May 22, 2026 2:55 PM

To: Wiggs, Travis C <travis.wiggs@oah.nc.gov>; Hawley, Elizabeth <Elizabeth.Hawley@nctreasurer.com>; Julie B. Eddins <julie.eddins@oah.nc.gov>

Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>

Subject: [External] RE: Periodic Review - 20 NCAC 09

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Good afternoon, Mr. Wiggs,

I work with Liz Hawley, our Rulemaking Coordinator for the NC Capital Facility Finance Agency (Agency) and the Department of State Treasurer. Liz is out of the office on extended leave. I'm writing in response to the email below and to inquire whether a readoption deadline of October 1, 2029 would be considered for the Agency's rules?

The staff of the Agency and the debt staff that work for the Local Government Commission are the same staff. The readoption date of the LGC rules is April 1, 2031 and debt staff will be working on portions of those rules updates. We're currently reviewing changes to both the Agency and LGC fee rules that will go through before this readoption date. Our debt section is currently understaffed. We are in the process of posting and hiring for those positions. The goal is to be better staffed by next summer, when we'd be in a better position to focus in particular on the Agency rules.

We've built out the readoption process to allow for about a year in order to account for scheduled meetings, the need to get materials to board members a month in advance for those meetings for review, and including the ability to have additional, regular meetings (not specially scheduled meetings) in case rule approvals do not happen as anticipated at a particular meeting. The Agency currently only has 16 rules adopted to review; however, I do not know if there is a need to draft and adopt a lot of new rules. If this date would be considered, we'll provide a memo outlining our readoption plan.

Thank you for your consideration and let me know if you have any questions.

Laura

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From: Wiggs, Travis C <travis.wiggs@oah.nc.gov>
Sent: Thursday, April 16, 2026 3:27 PM
To: Julie B. Eddins <julie.eddins@oah.nc.gov>; Elizabeth Hawley <Elizabeth.Hawley@nctreasurer.com>
Cc: Burgos, Alexander N <alexander.burgos@oah.nc.gov>
Subject: RE: Periodic Review - 20 NCAC 09

Good afternoon,

The attached periodic review report has been finalized. The next step is to set a deadline for the readoption of the "Necessary" rules. Pursuant to G.S. 150B-21.3A and 26 NCAC 05 .0212, the RRC sets this deadline after consultation with the agency, and this email serves as the RRC's request for that consultation. Please review 26 NCAC 05 .0212 for the information required to be submitted to the RRC, and the deadlines for doing so.

The deadline for your agency to provide this information is **June 17, 2026**. As a starting point, I'm proposing a few readoption deadlines options for your consideration: **May 1, 2028 or November 1, 2028**. I am open to considering a different readoption deadline based on the needs of your agency.

Please reply to confirm receipt of this email. Let me know if you have any questions.

Thank you.

Travis C. Wiggs
Rules Review Commission Counsel
Office of Administrative Hearings
Telephone: 984-236-1929
Email: travis.wiggs@oah.nc.gov

From: Julie B. Eddins <julie.eddins@oah.nc.gov>
Sent: Thursday, April 16, 2026 8:33 AM
To: Hawley, Elizabeth <Elizabeth.Hawley@nctreasurer.com>
Cc: Wiggs, Travis C <travis.wiggs@oah.nc.gov>
Subject: Periodic Review - 20 NCAC 09

Good afternoon,

The determinations in the attached periodic review report for 20 NCAC 09 were effective April 1, 2026. Commission Counsel Travis Wiggs will reach out to you to discuss setting the readoption date.

Please Note: pursuant to 26 NCAC 05 .0212 your agency's 60-day timeline does not begin until you receive communication from a staff attorney.

Let me know if you have any questions.

Julie B. Eddins

Publications Coordinator

NC Office of Administrative Hearings

Phone 984-236-1937 (direct)

[*julie.eddins@oah.nc.gov*](mailto:julie.eddins@oah.nc.gov)



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